

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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FAM | Farmington Regional Airport
Farmington, MO



Missouri Statewide Airports Economic Impact Study

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.



Prepared by: Landrum & Brown, Incorporated | 2013





Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS
100,621

TOTAL PAYROLL
\$11,128,646,000

TOTAL OUTPUT
\$11,101,699,000



Farmington Regional Airport

TOTAL JOBS
39

TOTAL PAYROLL
\$1,154,000

TOTAL OUTPUT
\$4,609,000

BENEFITS OF THE AIRPORT

Farmington Regional Airport is located approximately 70 miles south of St. Louis within the City of Farmington. The airport is owned and operated by the City of Farmington. The airport has one concrete paved runway, Runway 02/20 which is 4,222 feet long. In addition to recent parallel taxiways and apron improvements, the airport recently constructed a new general aviation terminal facility offering a number of upgraded amenities for visitors. The airport offers both Jet A and 100LL fuel for airport users.

Common activities at the airport consist of corporate flying, emergency medical transports, aerial inspections, and recreational flying. Seasonally, the airport is utilized by real estate tours, outdoor enthusiasts of nearby state parks for hiking and sightseeing, environmental patrols, and agricultural spraying.

The airport enhances the quality of life in the area by supporting emergency medical evacuation transports and medical doctor transports. The airport also serves as a gateway to outdoor attractions in the region including wineries and underground mines, as well as attracting hunters and fishermen annually. The airport serves as a staging area for community events and meetings, actively participating in youth and community outreach which includes hosting airport open houses, offering airport tours, and sponsoring college picnics and research projects.

The airport serves as the FBO, providing fuel, hangar and tie-down rentals, and flight crew and passenger facilities. MAC Air provides aircraft repair and maintenance services for all types of aircraft. First Community Daily Bank, Bloomsdale Excavation, and Legacy Flight Services base their aircraft and corporate flight departments at the airport. Emergency medical transport service provider ARCH Air Medical Services provides safe and rapid patient transport by helicopter for the critically ill and injured throughout the region.

