

# Missouri Highways and Transportation Commission

## Master Bond Indentures & Supplemental Bond Trust Indentures

### Senior Bonds

<u>Lien</u>	<u>Series</u>	<u>Master Indenture</u>	<u>Date</u>	<u>Supplemental Indenture</u>	<u>Date</u>
Senior	2006	Master Bond Indenture	12/1/2000	Supplemental Bond Trust Indenture No. 6	11/1/2006
Senior	2010 C	Master Bond Indenture	12/1/2000	Supplemental Bond Trust Indenture No. 7	11/1/2010

### Amendment 3 Bonds

<u>Lien</u>	<u>Series</u>	<u>Master Indenture</u>	<u>Date</u>	<u>Supplemental Indenture</u>	<u>Date</u>
First	2006 A & B	Master Bond Indenture	7/1/2005	Supplemental Bond Trust Indenture No. 3	7/15/2006
Second	2007	Master Bond Indenture	7/1/2005	Supplemental Bond Trust Indenture No. 4	9/1/2007
Third	2009 C <sup>1)</sup>	Master Bond Indenture	7/1/2005	Supplemental Bond Trust Indenture No. 5	11/1/2009
First/Second	2014 A & B	Master Bond Indenture	7/1/2005	Supplemental Bond Trust Indenture No. 6	5/15/2014

### Federal Reimbursement State Road Bonds (GARVEE)

<u>Lien</u>	<u>Series</u>	<u>Master Indenture</u>	<u>Date</u>	<u>Supplemental Indenture</u>	<u>Date</u>
GARVEE	2008 A	Master Bond Indenture	12/1/2008	Supplemental Bond Trust Indenture No. 1	12/1/2008
GARVEE	2009 A & B <sup>1)</sup>	Master Bond Indenture	12/1/2008	Supplemental Bond Trust Indenture No. 2	9/1/2009
GARVEE	2010 A & B <sup>1)</sup>	Master Bond Indenture	12/1/2008	Supplemental Bond Trust Indenture No. 3	3/1/2010

1) Series 2009 B, Series 2009 C and Series 2010 B are Build America Bonds (BAB).