



STAY AHEAD of Financial Concerns

FinancialConnect®

THE COMPSYCH DIFFERENCE

- › Unlimited financial information
- › Access to ComPsych's dedicated staff of impartial, in-house CPAs, CFPs and other financial experts
- › Referrals to local CFPs for personalized investment information
- › Hundreds of financial HelpSheetsSM and interactive tools available on GuidanceResources® Online
- › Local CFP searches available on GuidanceResources Online
- › Integration with our full suite of GuidanceResources® services

Provides Direct Access to Experts and Unlimited Financial Information

Financial issues touch the life of every individual. Without the appropriate information or knowledge, these issues can become time-consuming and stressful, affecting job productivity.

The ComPsych® FinancialConnect® staff provides exactly this kind of individualized, objective guidance. Our in-house staff experts are not affiliated with any outside financial companies, which allows them to provide truly impartial information. FinancialConnect professionals cover a broad range of personal financial issues, including:

- › Debt management
- › Family budgeting
- › Tax questions
- › Retirement programs
- › Real estate
- › Investment options
- › Mortgages, loans and refinancing
- › Money management
- › Estate planning
- › Lease vs. buy
- › Insurance
- › Credit problems
- › Bankruptcy

In addition, the FinancialConnect staff has been trained to be sensitive to the emotional needs that accompany financial issues and to integrate their services with the ComPsych suite of GuidanceResources® services.



“Our FinancialConnect staff is trained to be sensitive to the emotional needs that accompany financial issues and to integrate their services with GuidanceResources offerings.”

An Internal Staff of Professional CPAs and CFPs

ComPsych employs a staff of experts, including Certified Public Accountants (CPAs), Certified Financial Planners® (CFPs) and other professionals exclusively dedicated to providing telephonic information and impartial financial guidance. For individualized investment advice, ComPsych links employees to a CFP in their local community from our nationwide database, which is also available via GuidanceResources Online.

In-Depth Online Tools

Through GuidanceResources Online, ComPsych’s award-winning program, employees and their family members can access services as well as a wide array of financial HelpSheets and interactive tools, such as understanding Medicare, a real estate and mortgage glossary, loan calculators, budget plans and articles on everything from Section 8 home ownership to how to make an effective consumer complaint.

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About ComPsych

ComPsych® Corporation is the world’s largest provider of employee assistance programs (EAPs) and is the leading provider of fully integrated EAP, behavioral health, wellness, work-life, crisis intervention services and HR and FMLA administration services under the GuidanceResources® brand. ComPsych provides services to more than 13,000 organizations covering 35 million individuals throughout the U.S. and more than 100 countries. By creating “Build-to-Suit” programs, ComPsych helps employers attract and retain employees as well as improve employee productivity and performance.