

Missouri Highways and Transportation Commission

Debt Service and Related Expenses Budgeted for 2YDS in FY 2021

Description of Expense	Bond Series	Amount	Indenture
Principal & Interest Expense	Series C 2010 Refunding	\$17,282,500.00	<u>SBTI #7</u>
Paying Agent Fees	Series B 2009	\$300.00	<u>(1)</u>
Calculation Agent Fees	Series B 2009	\$250.00	
Paying Agent Fees	Series C 2009	\$300.00	
Calculation Agent Fees	Series C 2009	\$250.00	
Paying Agent Fees	Series A 2010	\$287.50	
Paying Agent Fees	Series B 2010	\$300.00	
Calculation Agent Fees	Series B 2010	\$250.00	
Paying Agent Fees	Series C 2010 Refunding	\$287.50	
Paying Agent Fees	Series A 2014 Refunding	\$300.00	
Paying Agent Fees	Series B 2014 Refunding	\$300.00	
Paying Agent Fees	Series A 2019	\$287.50	
Paying Agent Fees	Series B 2019	\$287.50	
Trust Administration Fees	Senior Lien Master Indenture	\$1,000.00	
Trust Administration Fees	Amendment 3 Lien Master Indenture	\$1,000.00	
Trust Administration Fees	GARVEE Lien Master Indenture	\$1,000.00	
Dissemination Agent Fees	All Series	\$375.00	
Interest Expense	Series B 2009	\$7,206,231.17	<u>SBTI #2</u>
Principal & Interest Expense	Series C 2009	\$25,327,531.68	<u>SBTI #5</u>
Principal & Interest Expense	Series A 2010	\$13,994,856.25	<u>SBTI #3</u>
Interest Expense	Series B 2010	\$918,859.92	<u>SBTI #3</u>
Principal & Interest Expense	Series A 2014 Refunding	\$62,110,125.00	<u>SBTI #6</u>
Principal & Interest Expense	Series B 2014 Refunding	\$53,432,950.00	<u>SBTI #6</u>
Principal & Interest Expense	Series A 2019	\$32,247,875.00	<u>SBTI #4</u>
Principal & Interest Expense	Series B 2019	\$3,609,000.00	<u>SBTI #7</u>
		<u><u>\$216,136,704.02</u></u>	<u>(2)</u>