



MISSOURI
— Department of —
**Economic
Development**

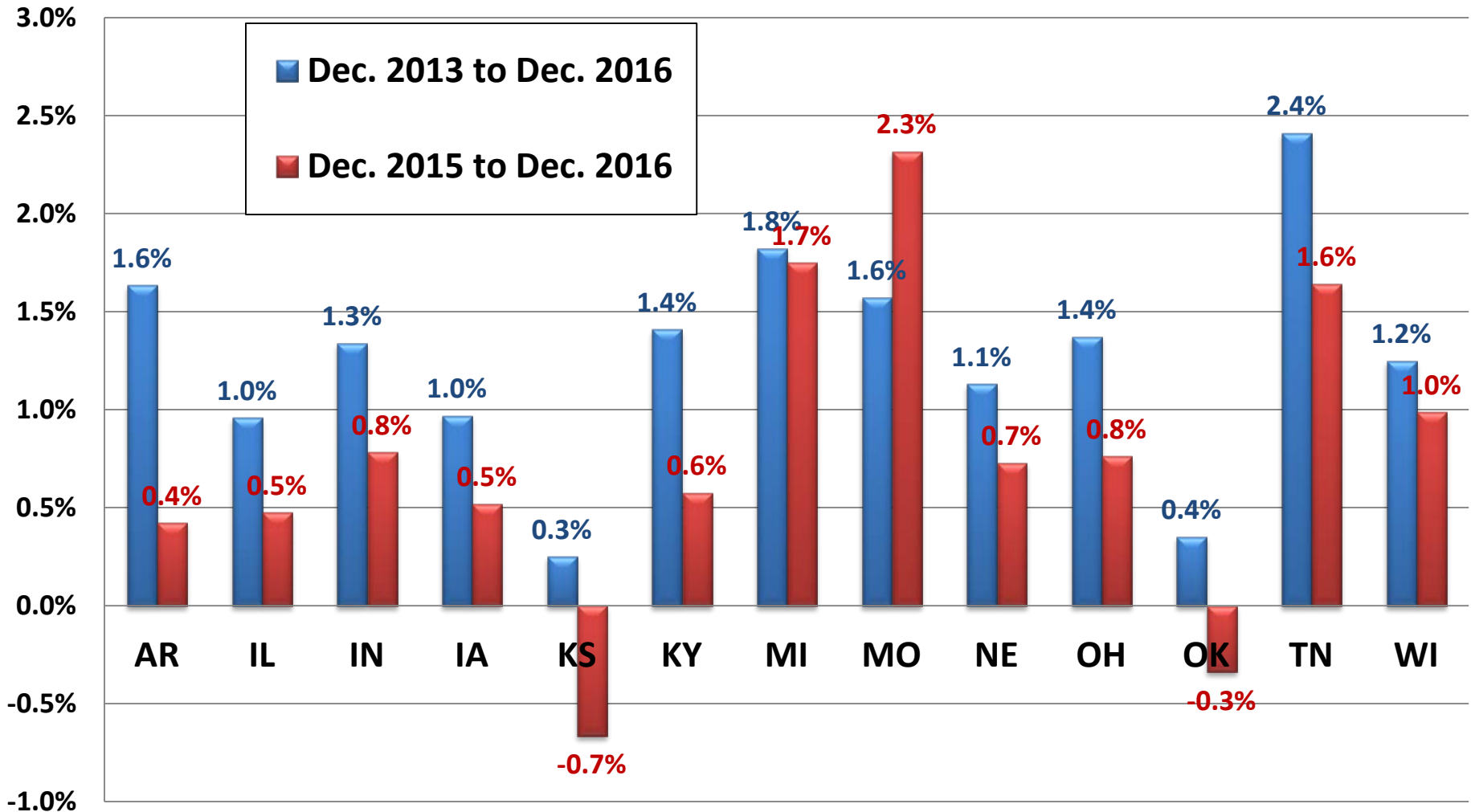


Mike Downing, March 9, 2017

Percent Employment Change

Adjacent and Peer States

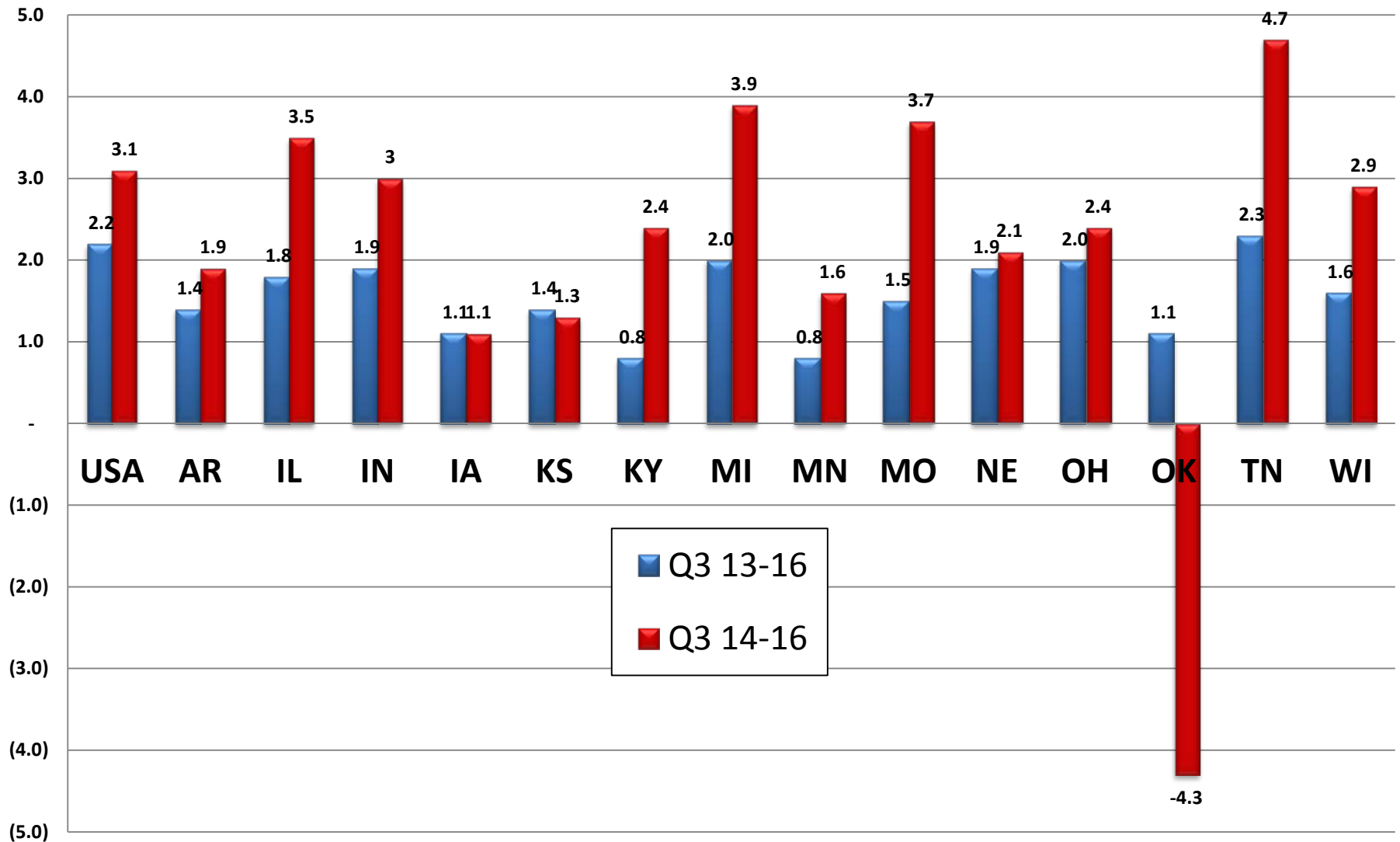
Past 1 and 3 years



Percent Gross Domestic Product Annual Change

Adjacent and Peer States

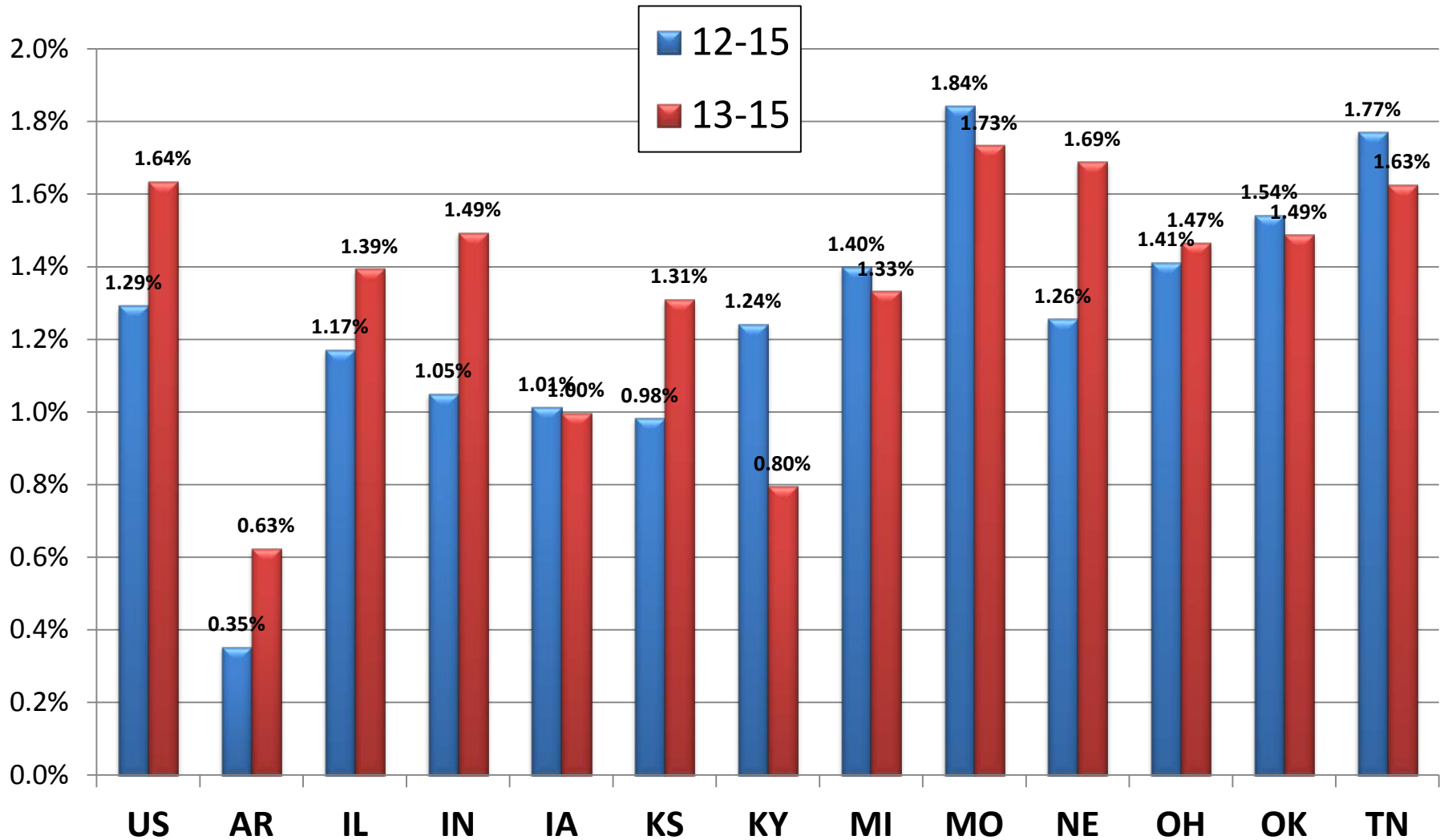
Past 2 years and Past 3 years



Annual % Change in Median Household Income

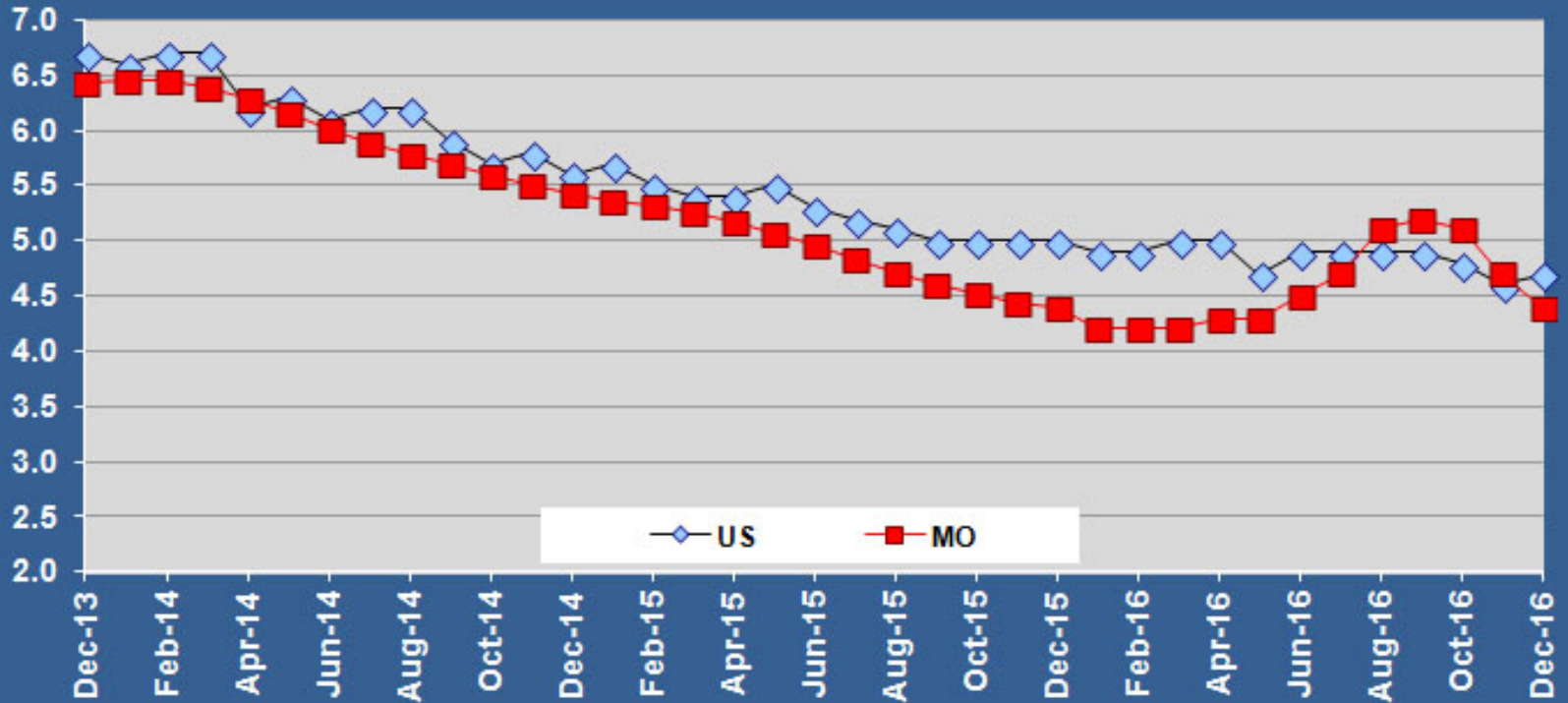
Adjacent and Peer States

Past 2 years and Past 3 years



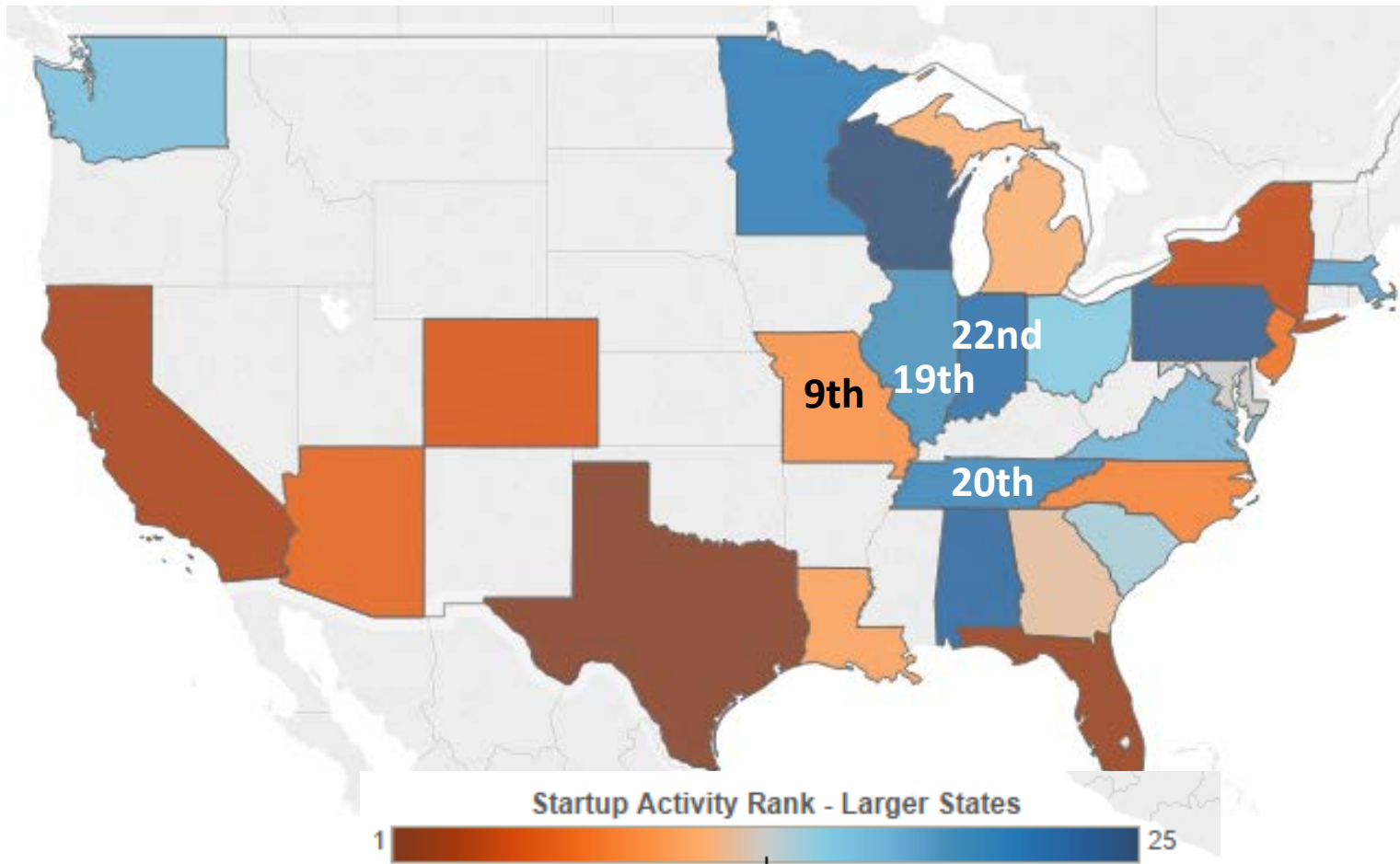
Unemployment Rates

Missouri vs. U.S.
(past 36 months, seasonally adjusted)

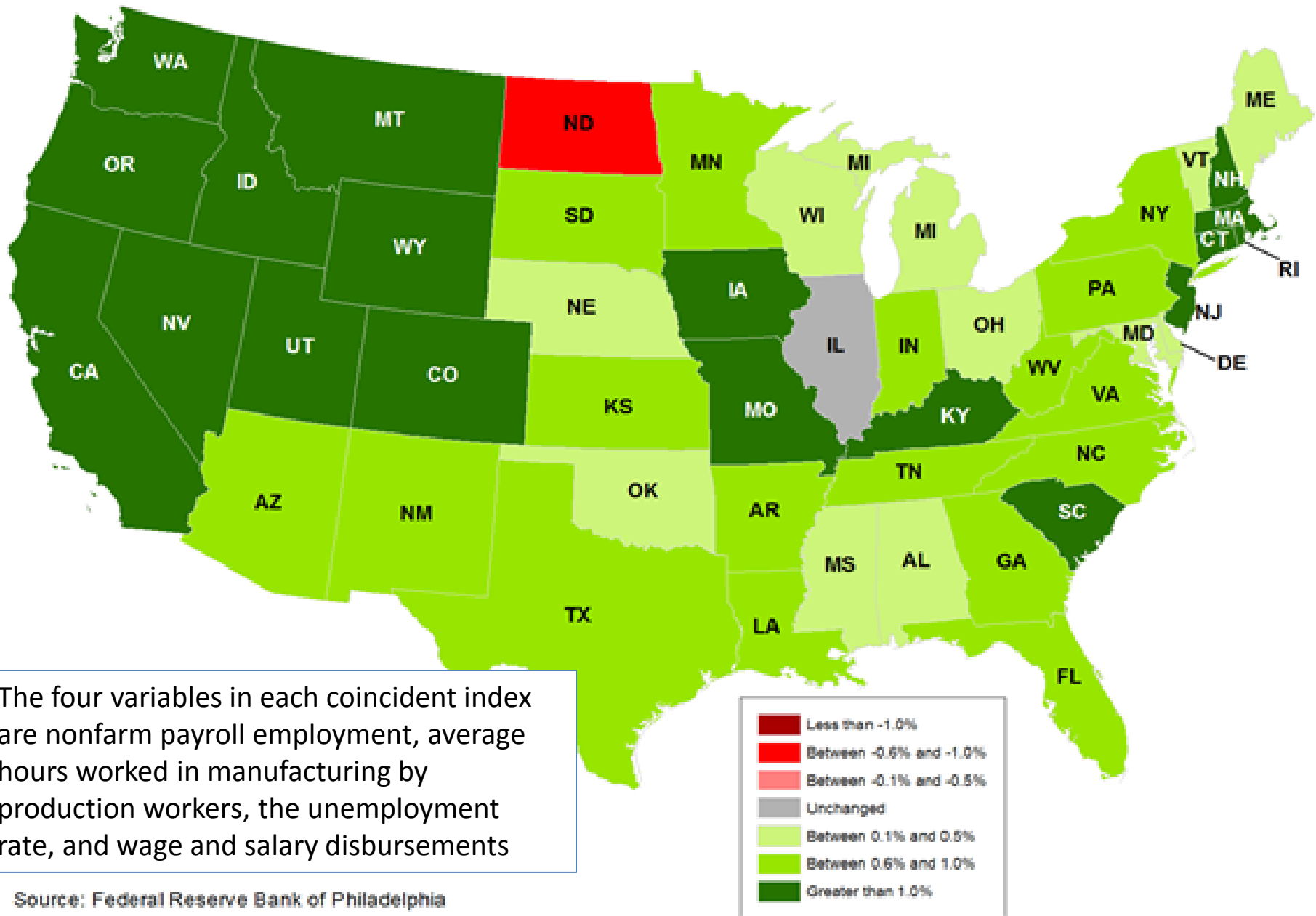


January data to be released March 7

Kauffman Index of Startup Activity, 2016



December 2016 State Coincident Indexes: Three-Month Change

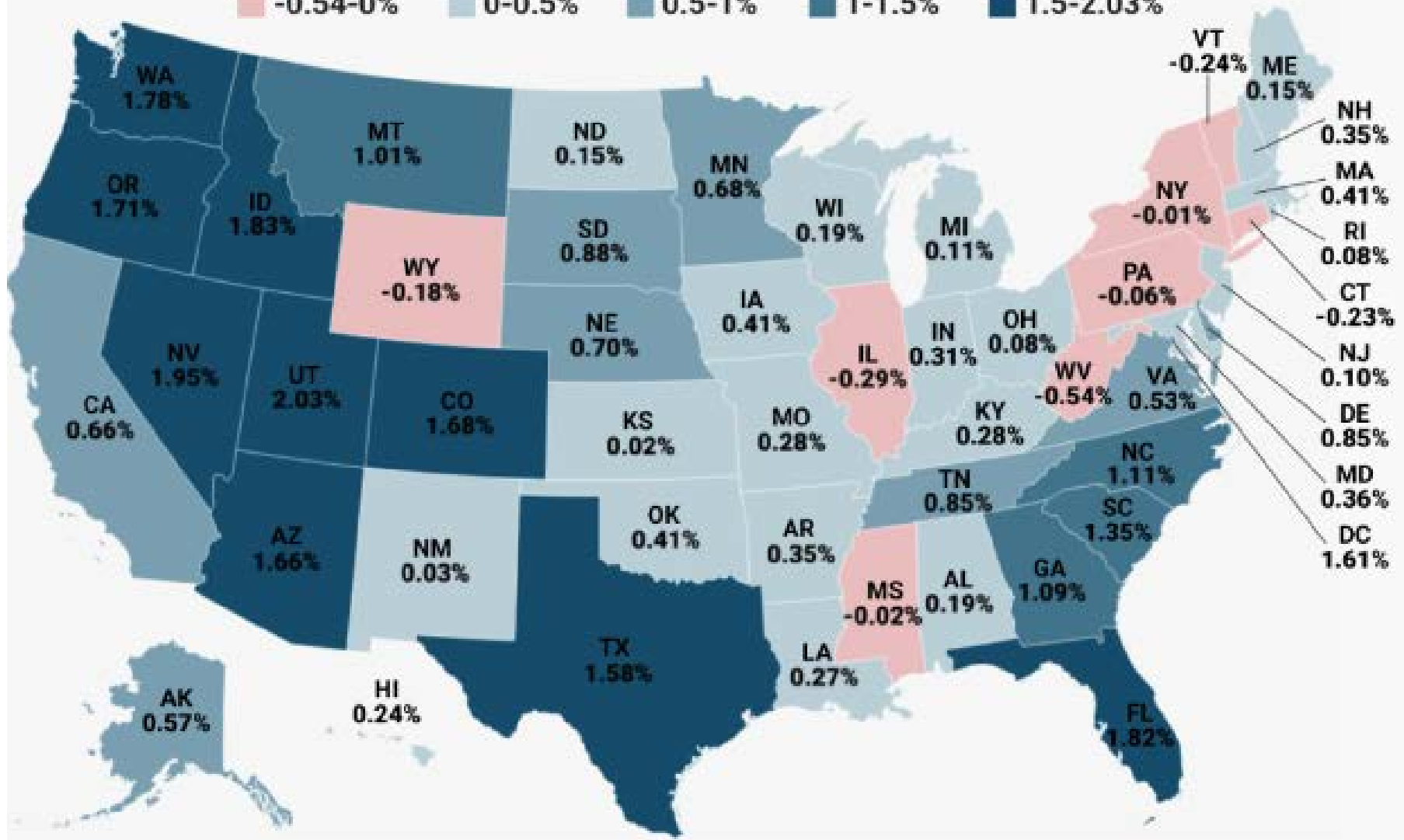


The four variables in each coincident index are nonfarm payroll employment, average hours worked in manufacturing by production workers, the unemployment rate, and wage and salary disbursements

POPULATION CHANGE

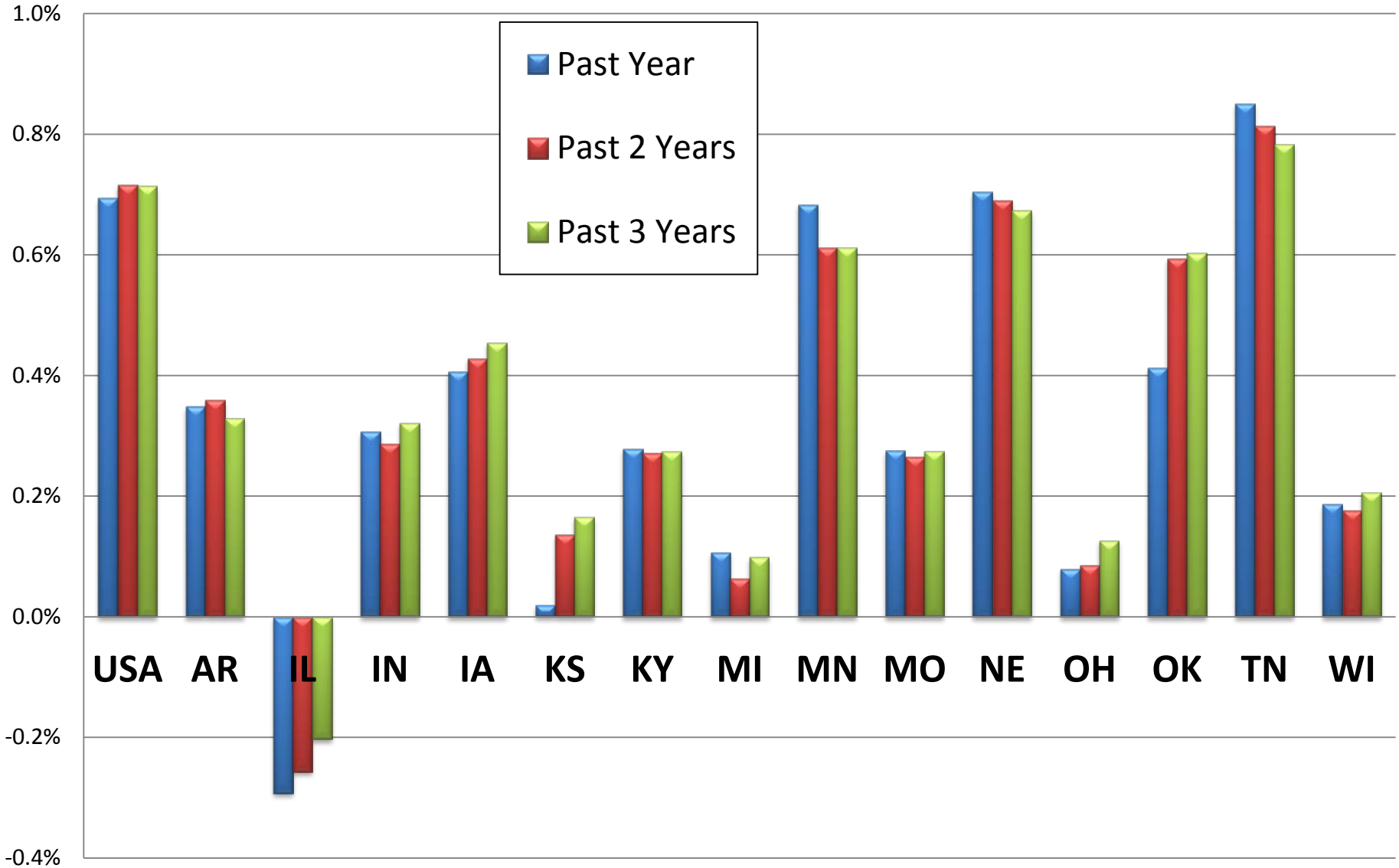
PERCENT CHANGE BETWEEN JULY 1, 2015 AND JULY 1, 2016

Legend: -0.54-0% (light red), 0-0.5% (light blue), 0.5-1% (medium blue), 1-1.5% (dark blue), 1.5-2.03% (darkest blue)



Percent Annual Population Change

Adjacent and Peer States

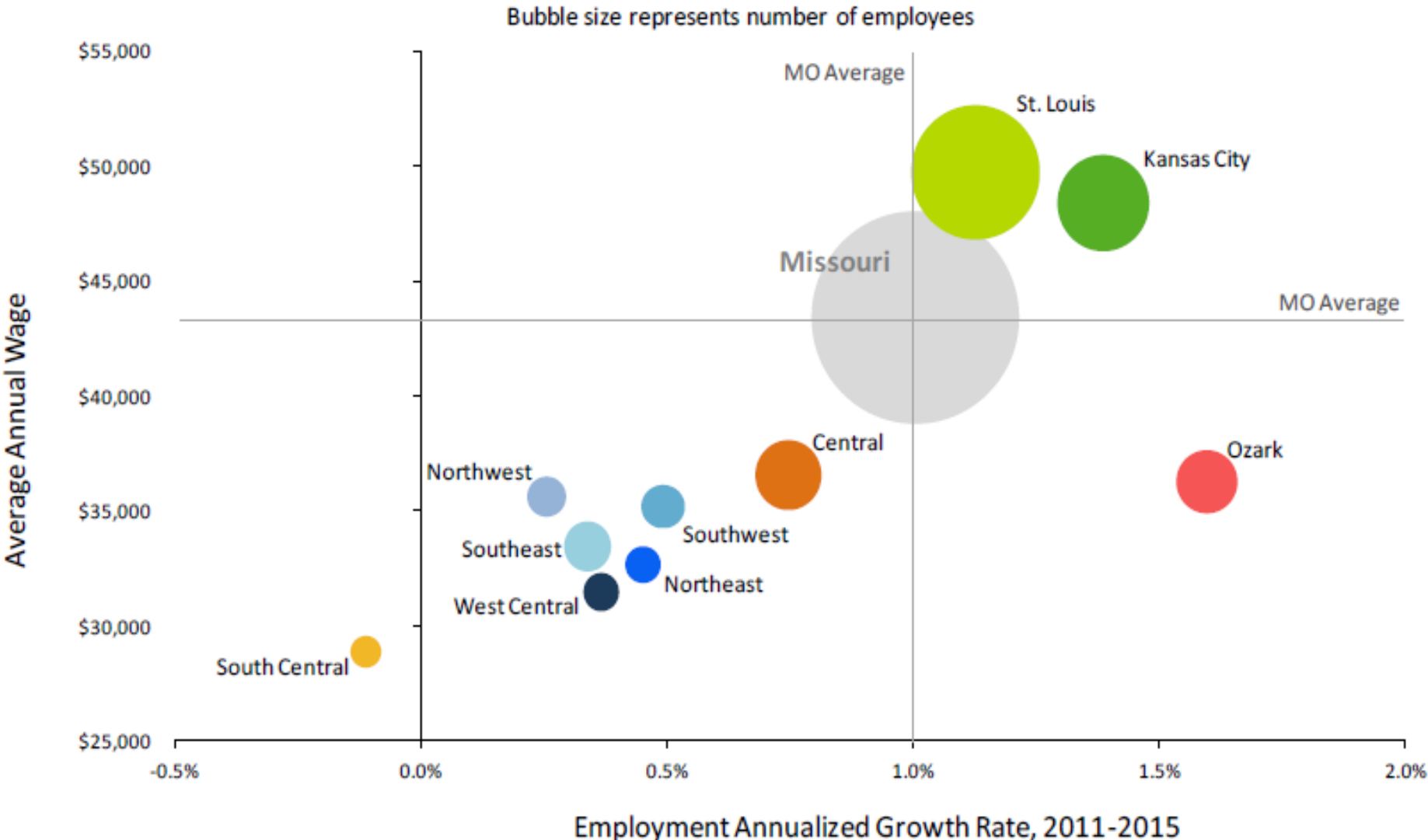




REGIONAL AND COUNTY RESULTS



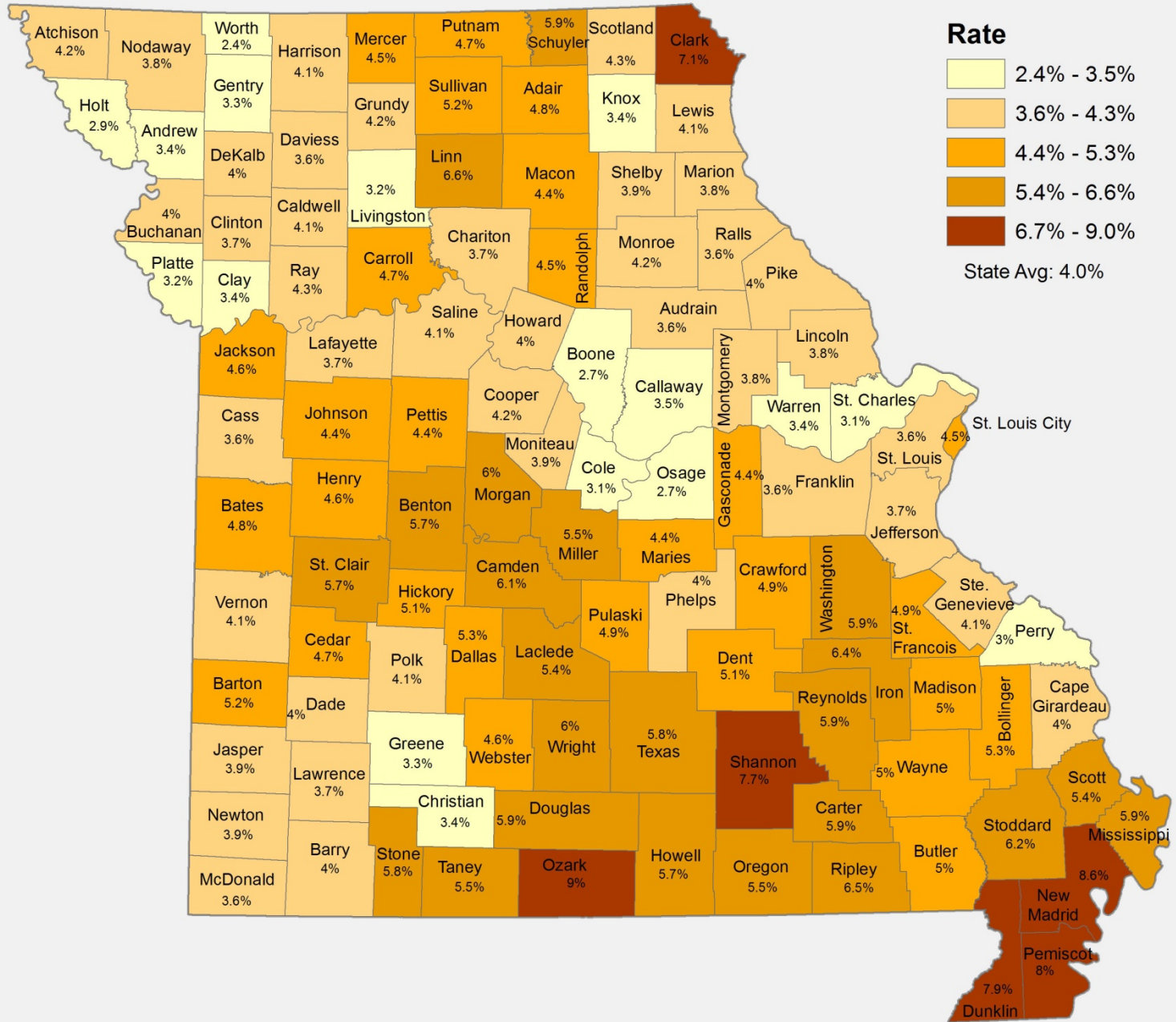
Regional Economic Profiles, 2015



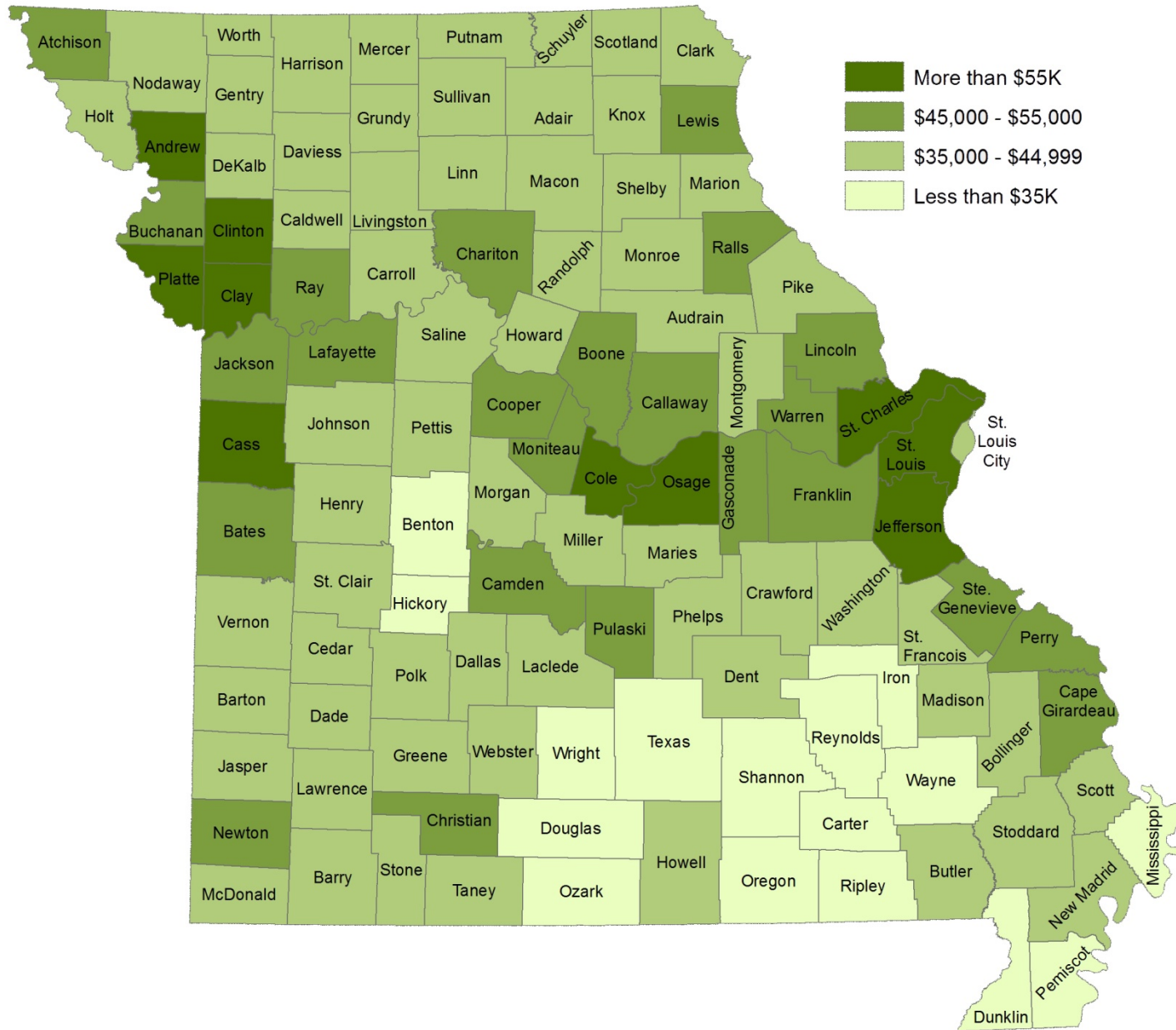
Source: MERIC, Quarterly Census of Employment and Wages, 3rd Quarter

Unemployment Rates - December 2016

Not Seasonally Adjusted



2015 Median Household Income

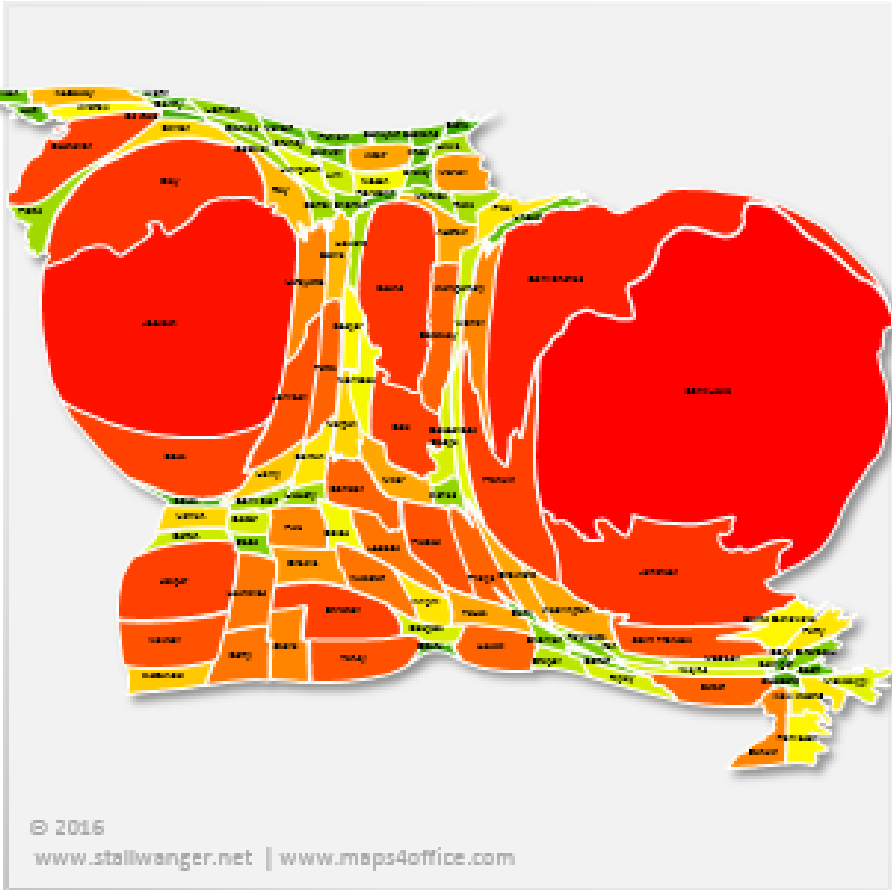
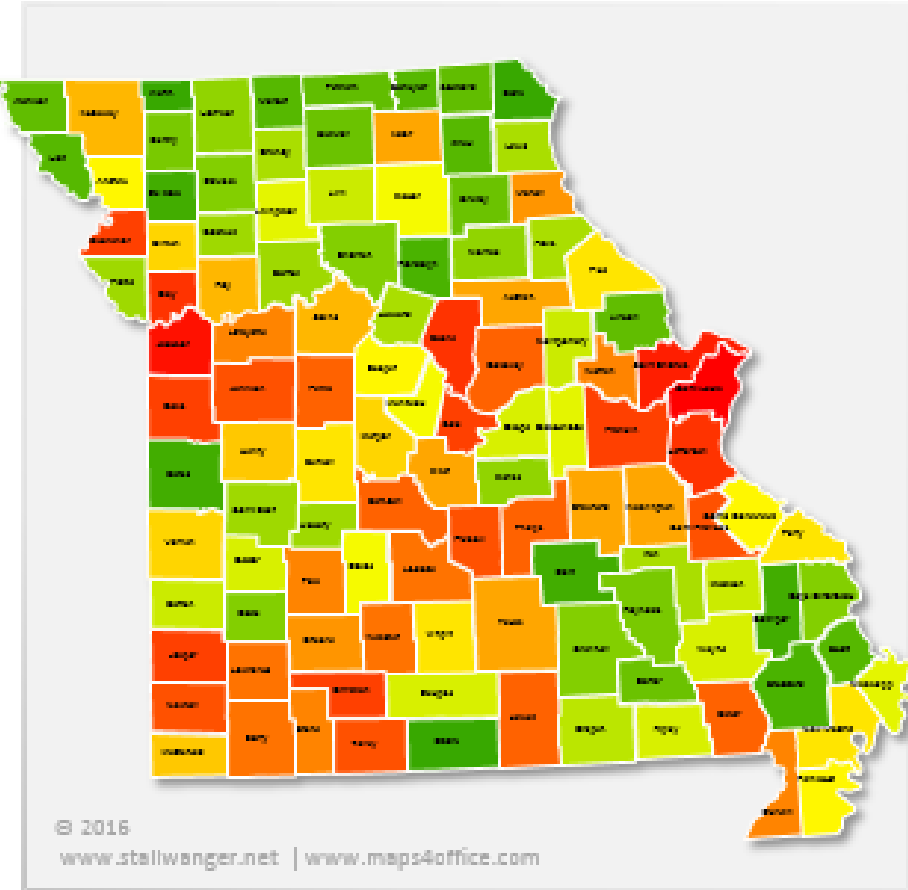


US – Missouri— Population | JUN 2015 – (County)



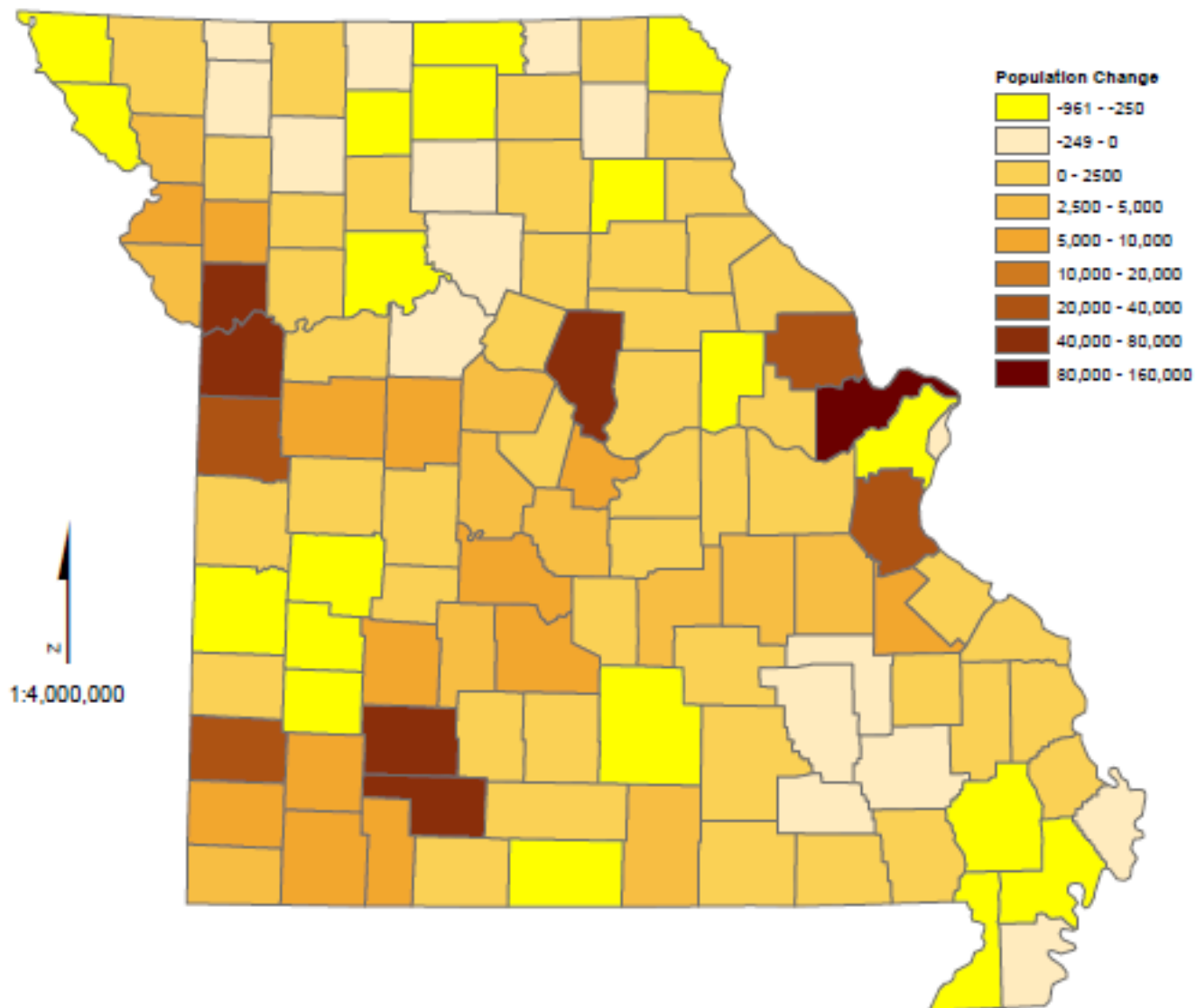
Lambert Map

Anamorphic Map

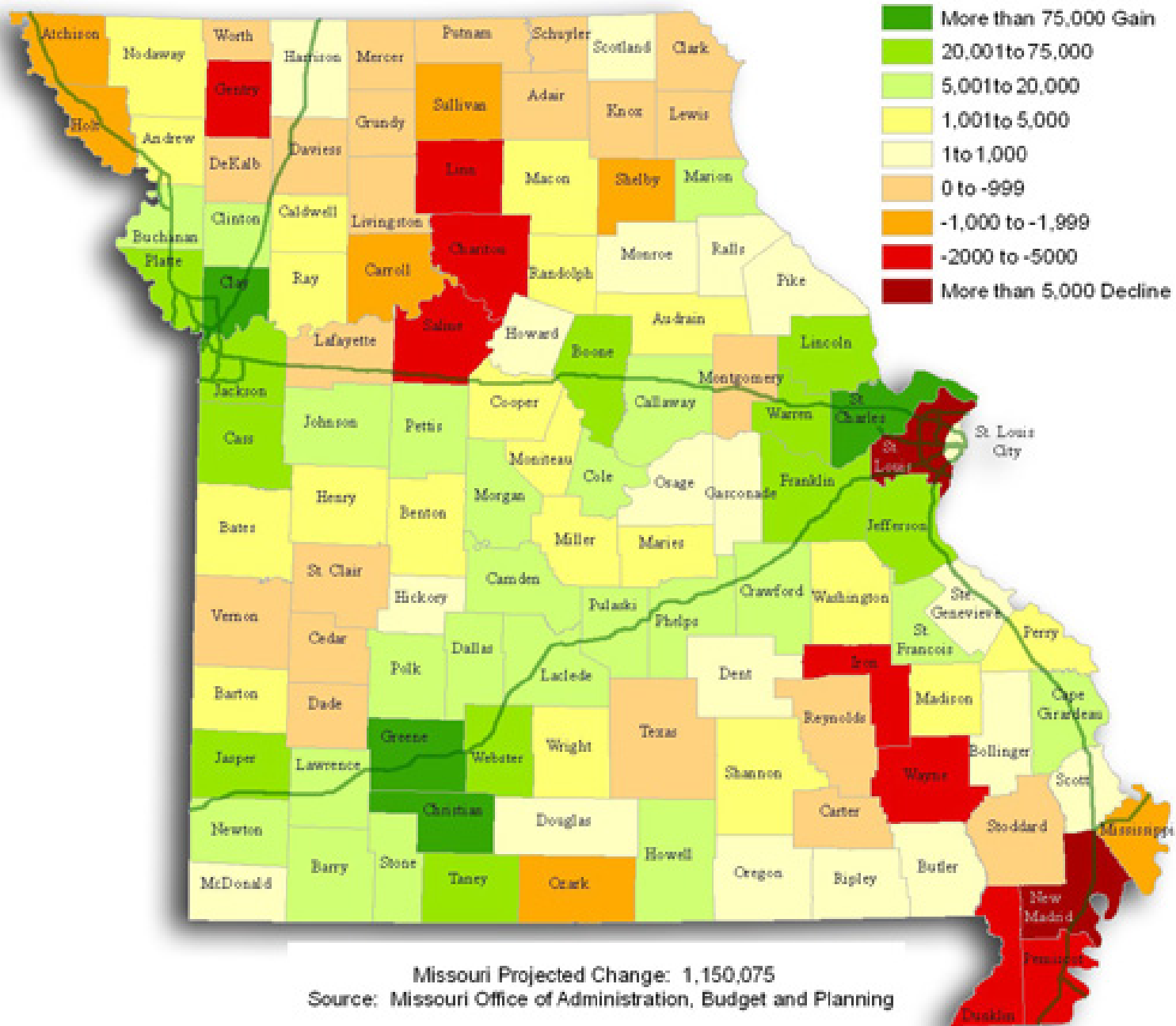


Projected Population Change of Missouri Counties 2010 to 2030

Total Change



Projected Change in Population, 2000 to 2030



Missouri Population by County

Top-Ten Largest Projected Numeric Increases 2000 through 2030

Rank		County	Population		30-Year Change	
Numeric Increase	Percent Increase		2000	2030	Numeric	Percent
1	4	St. Charles	283,893	499,126	215,233	75.8%
2	8	Clay	184,006	300,021	116,015	63.0%
3	16	Greene	240,391	329,825	89,434	37.2%
4	1	Christian	54,285	131,066	76,781	141.4%
5	10	Boone	135,454	204,264	68,810	50.8%
6	22	Jefferson	198,099	260,276	62,177	31.4%
7	52	Jackson	654,880	714,467	59,587	9.1%
8	7	Cass	82,092	136,933	54,841	66.8%
9	2	Lincoln	38,944	91,294	52,350	134.4%
10	12	Jasper	104,686	152,490	47,804	45.7%

Missouri Population by County

Top-Ten Largest Projected Percentage Increases 2000 through 2030

Rank		County	Population		30-Year Change	
Percent Increase	Numeric Increase		2000	2030	Percent	Numeric
1	4	Christian	54,285	131,066	141.4%	76,781
2	9	Lincoln	38,944	91,294	134.4%	52,350
3	15	Warren	24,525	46,241	88.5%	21,716
4	1	St. Charles	283,893	499,126	75.8%	215,233
5	14	Webster	31,045	53,282	71.6%	22,237
6	12	Taney	39,703	68,041	71.4%	28,338
7	8	Cass	82,092	136,933	66.8%	54,841
8	2	Clay	184,006	300,021	63.0%	116,015
9	11	Platte	73,781	114,904	55.7%	41,123
10	5	Boone	135,454	204,264	50.8%	68,810

Missouri Population by County

Top-Ten Largest Projected Numeric Decreases 2000 through 2030

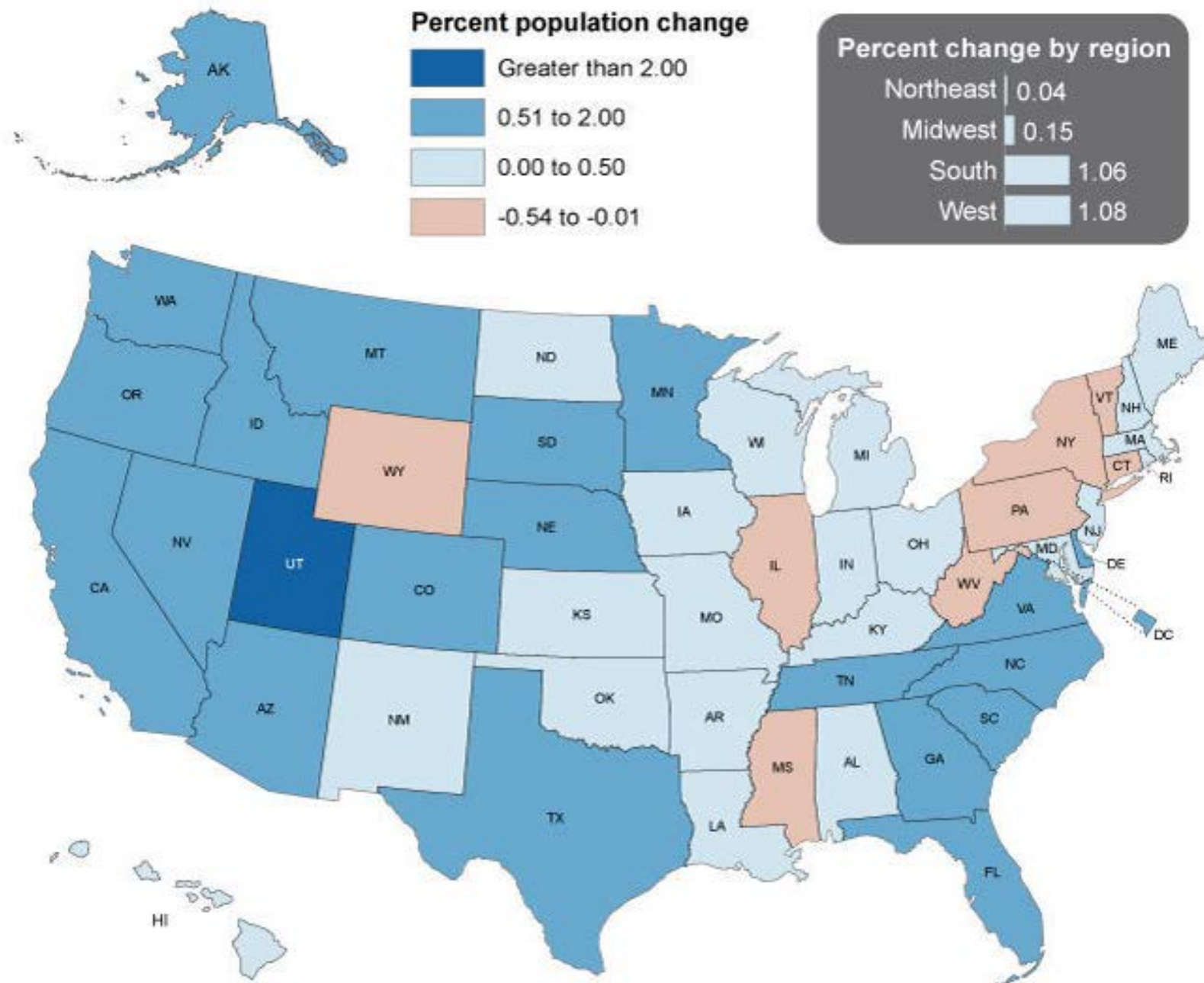
Rank		County	Population		30-Year Change	
Numeric Decrease	Percent Decrease		2000	2030	Numeric	Percent
1	25	St. Louis	1,016,300	956,817	-59,483	-5.9%
2	1	New Madrid	19,760	12,554	-7,206	-36.5%
3	18	Dunklin	33,155	28,765	-4,390	-13.2%
4	9	Pemiscot	20,047	16,447	-3,600	-18.0%
5	3	Iron	10,697	7,494	-3,203	-29.9%
6	7	Linn	13,754	10,696	-3,058	-22.2%
7	21	Saline	23,756	21,140	-2,616	-11.0%
8	4	Chariton	8,438	6,172	-2,266	-26.9%
9	2	Gentry	6,861	4,759	-2,102	-30.6%
10	13	Wayne	13,259	11,200	-2,059	-15.5%

Missouri Population by County

Top-Ten Largest Projected Percentage Decreases 2000 through 2030

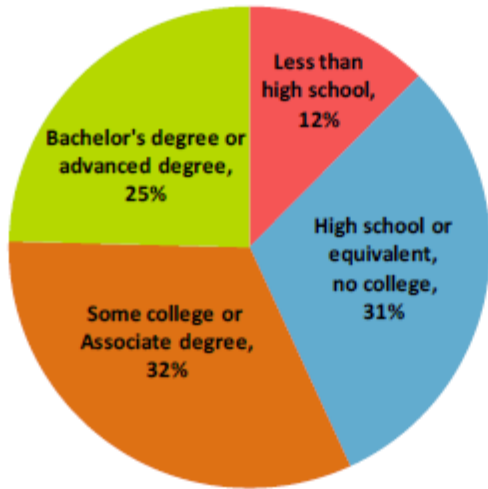
Rank		County	Population		30-Year Change	
Percent Decrease	Numeric Decrease		2000	2030	Percent	Numeric
1	2	New Madrid	19,760	12,554	-36.5%	-7,206
2	9	Gentry	6,861	4,759	-30.6%	-2,102
3	5	Iron	10,697	7,494	-29.9%	-3,203
4	8	Chariton	8,438	6,172	-26.9%	-2,266
5	14	Holt	5,351	4,094	-23.5%	-1,257
6	27	Worth	2,382	1,826	-23.3%	-556
7	6	Linn	13,754	10,696	-22.2%	-3,058
8	13	Sullivan	7,219	5,822	-19.4%	-1,397
9	4	Pemiscot	20,047	16,447	-18.0%	-3,600
10	15	Atchison	6,431	5,280	-17.9%	-1,151

Population Change From July 1, 2015 to July 1, 2016





Educational Attainment Kansas City Region, 2015



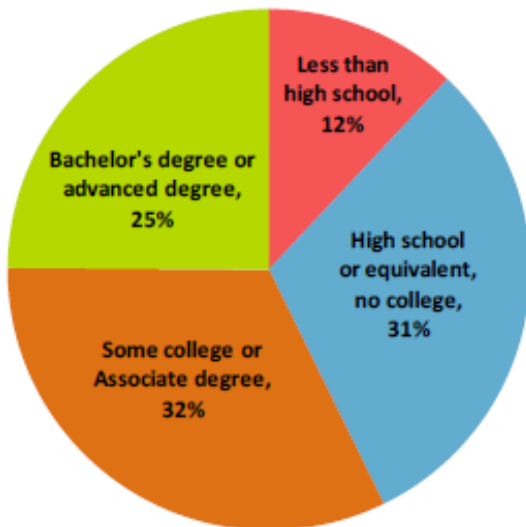
Source: US Census Bureau, Longitudinal Employer-Household Dynamics, 3rd Quarter 2015

Employment Annual Growth Rate, 2006 - 2015



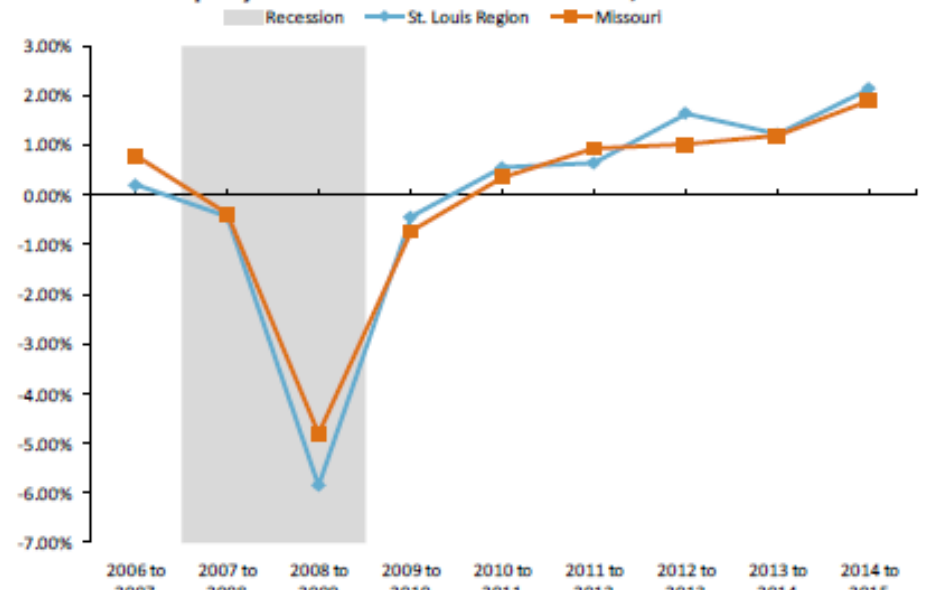
Source: MERIC, Quarterly Census of Employment and Wages, 3rd Quarter

Educational Attainment St. Louis Region, 2015



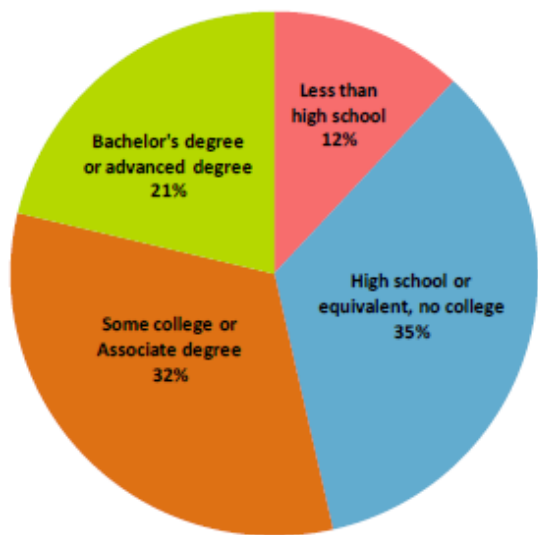
Source: US Census Bureau, Longitudinal Employer-Household Dynamics, 3rd Quarter 2015

Employment Annual Growth Rate, 2006 - 2015



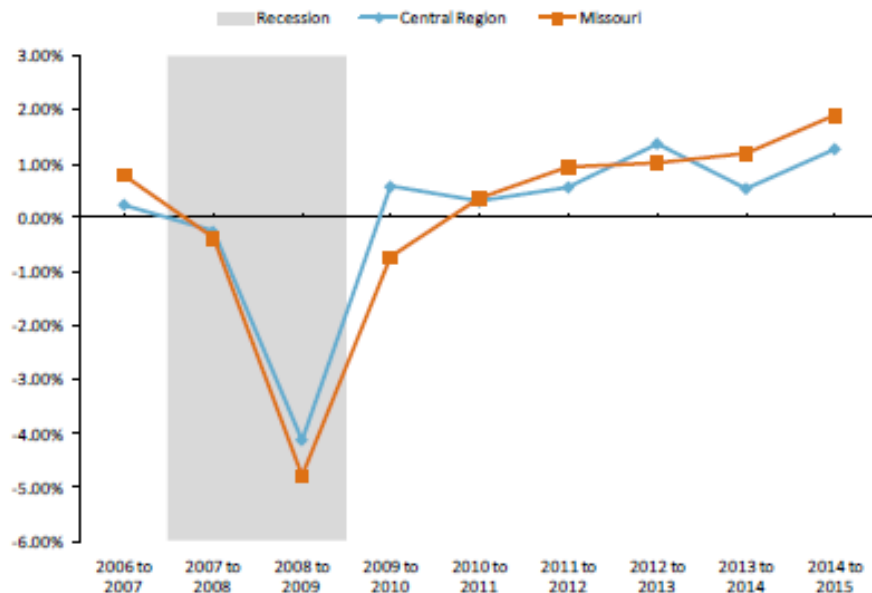
Source: MERIC, Quarterly Census of Employment and Wages, 3rd Quarter

Educational Attainment Central Region, 2015



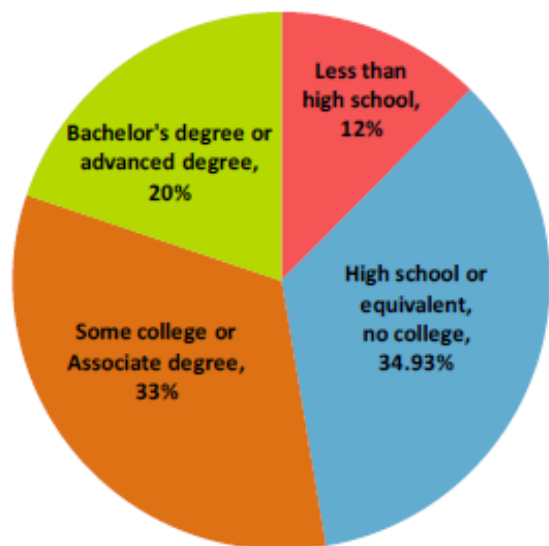
Source: US Census Bureau, Longitudinal Employer-Household Dynamics, 3rd Quarter 2015

Employment Annual Growth Rate, 2006 - 2015



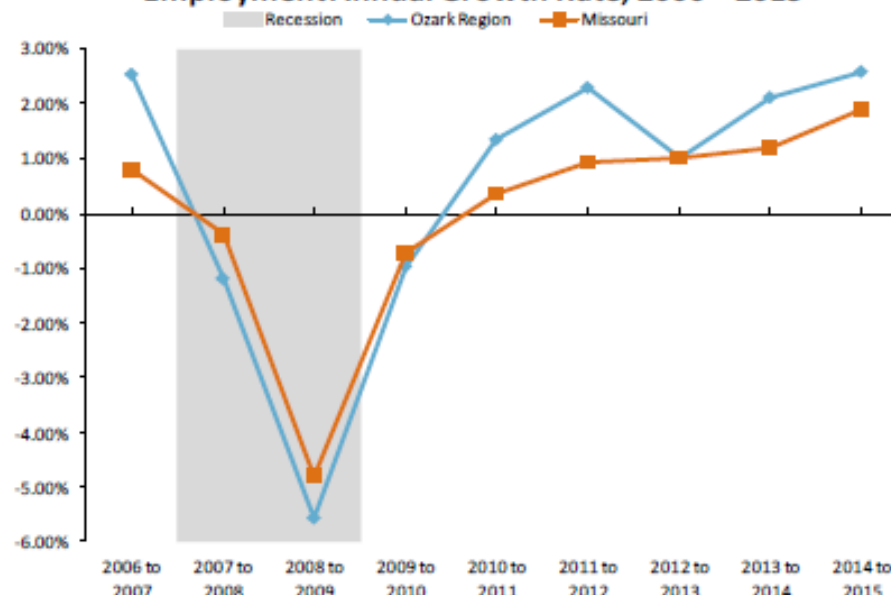
Source: MERIC, Quarterly Census of Employment and Wages, 3rd Quarter

Educational Attainment Ozark Region, 2015



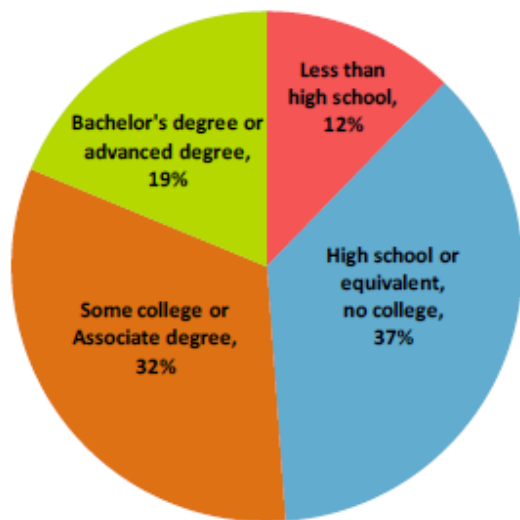
Source: US Census Bureau, Longitudinal Employer-Household Dynamics, 3rd Quarter 2015

Employment Annual Growth Rate, 2006 - 2015



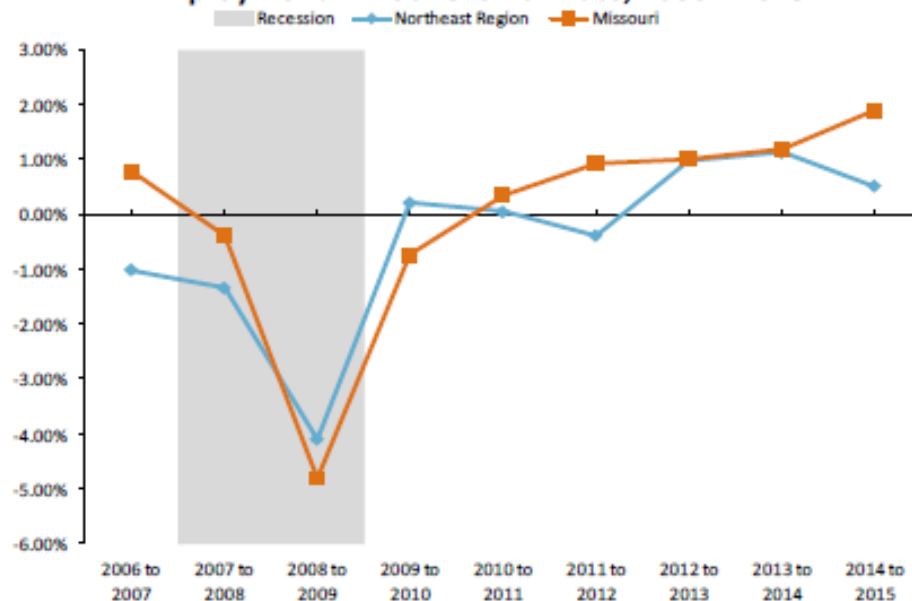
Source: MERIC, Quarterly Census of Employment and Wages, 3rd Quarter

Educational Attainment Northeast Region, 2015



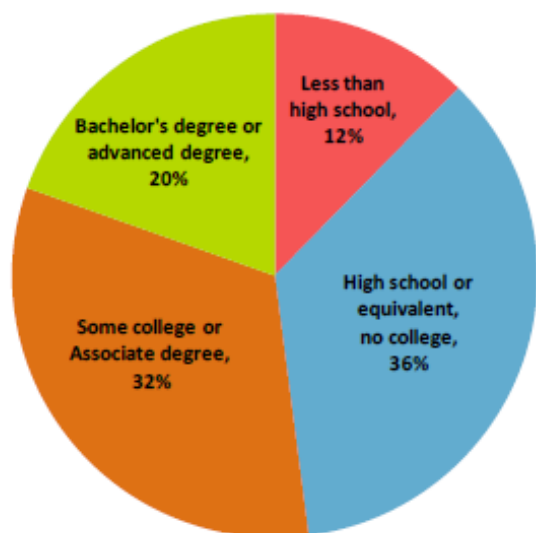
Source: US Census Bureau, Longitudinal Employer-Household Dynamic, 3rd Quarter 2015

Employment Annual Growth Rate, 2006 - 2015



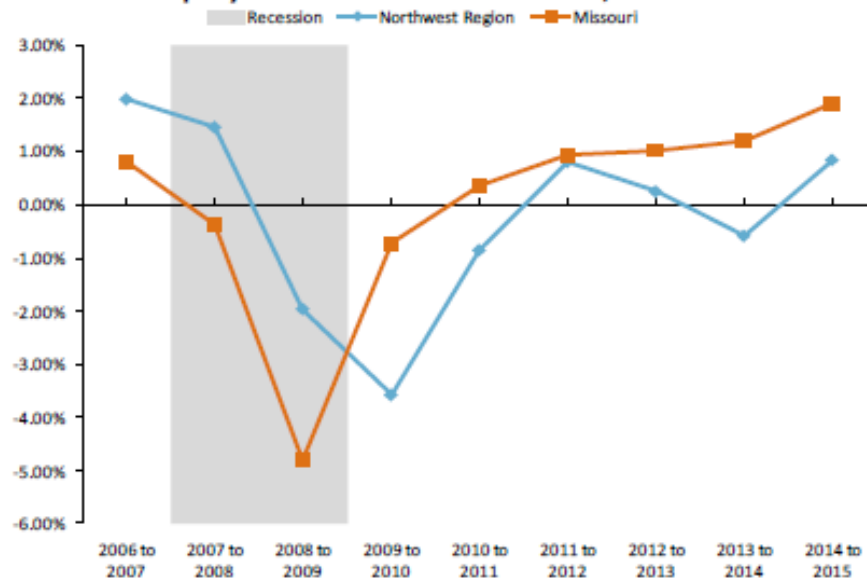
Source: MERIC, Quarterly Census of Employment and Wages, 3rd Quarter

Educational Attainment Northwest Region, 2015



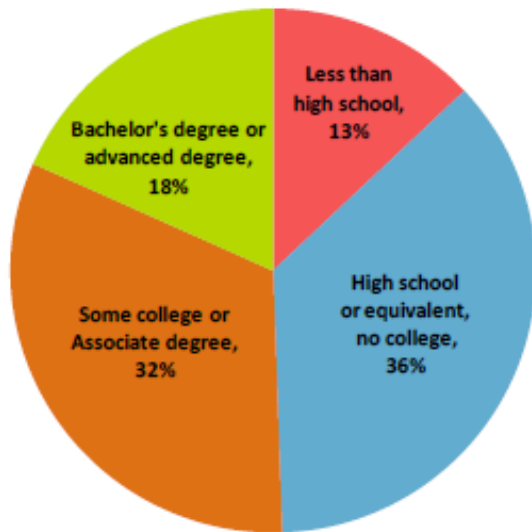
Source: US Census Bureau, Longitudinal Employer-Household Dynamics, 3rd Quarter 2015

Employment Annual Growth Rate, 2006 - 2015



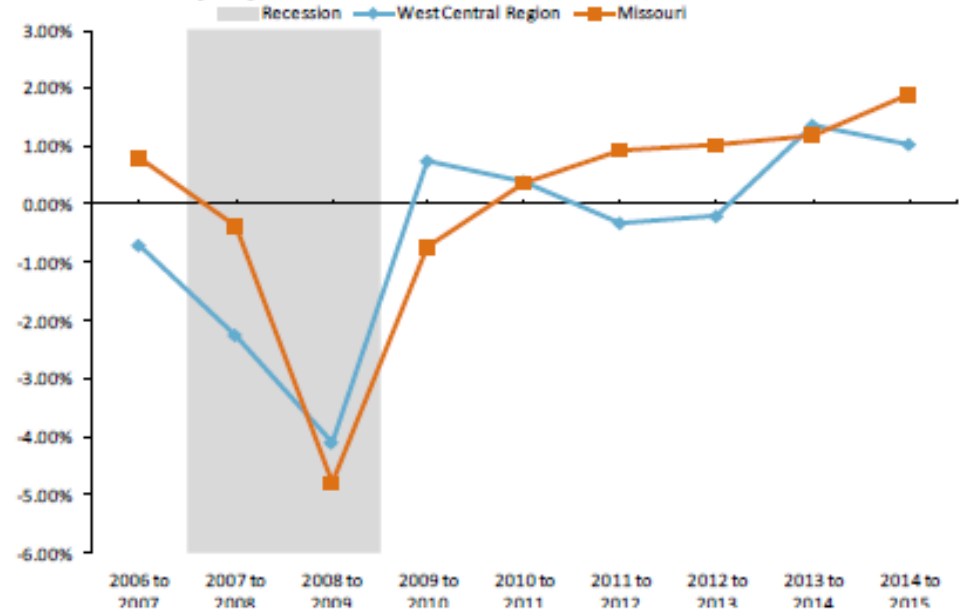
Source: MERIC, Quarterly Census of Employment and Wages, 3rd Quarter

Educational Attainment West Central Region, 2015



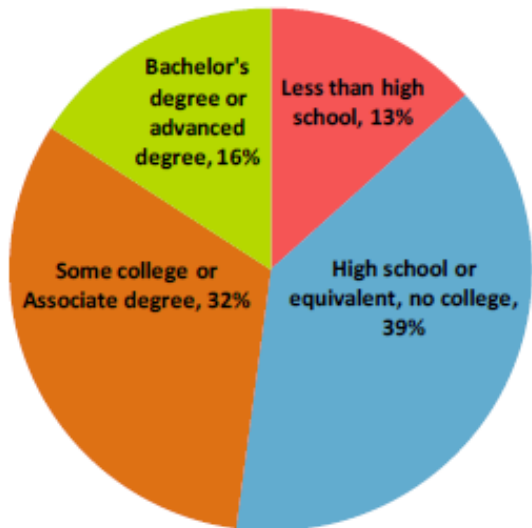
Source: US Census Bureau, Longitudinal Employer-Household Dynamics, 3rd Quarter 2015

Employment Annual Growth Rate, 2006 - 2015



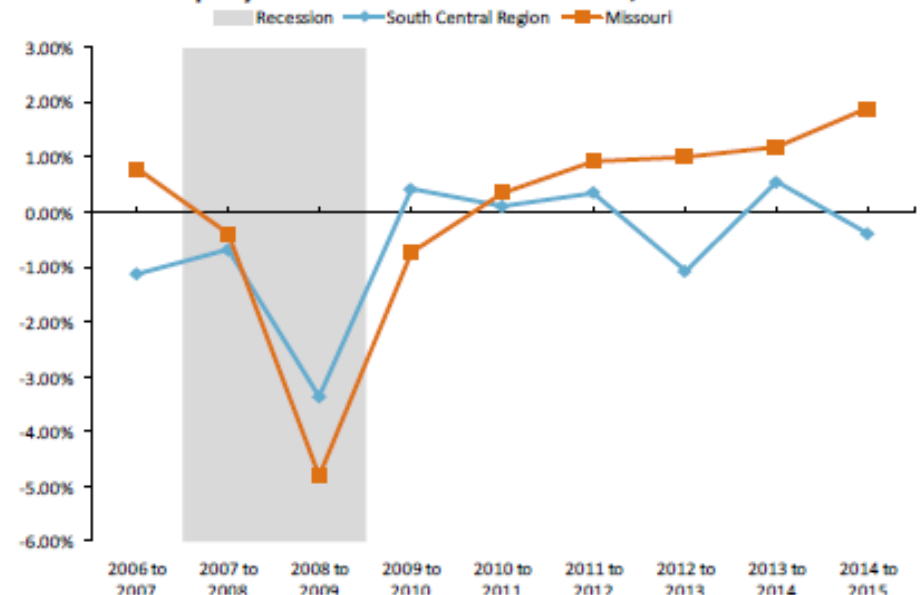
Source: MERIC, Quarterly Census of Employment and Wages, 3rd Quarter

Educational Attainment South Central Region, 2015



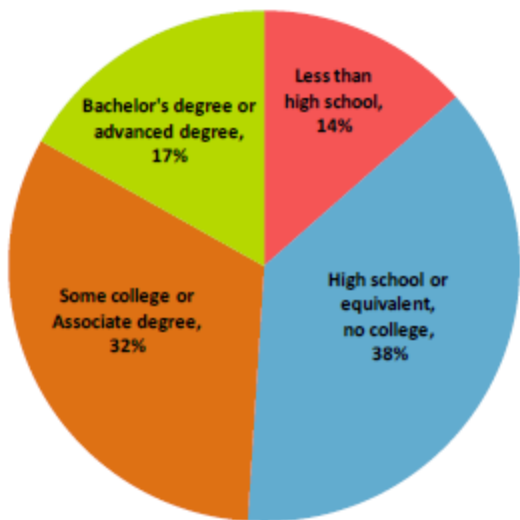
Source: US Census Bureau, Longitudinal Employer-Household Dynamics, 3rd Quarter 2015

Employment Annual Growth Rate, 2006 - 2015



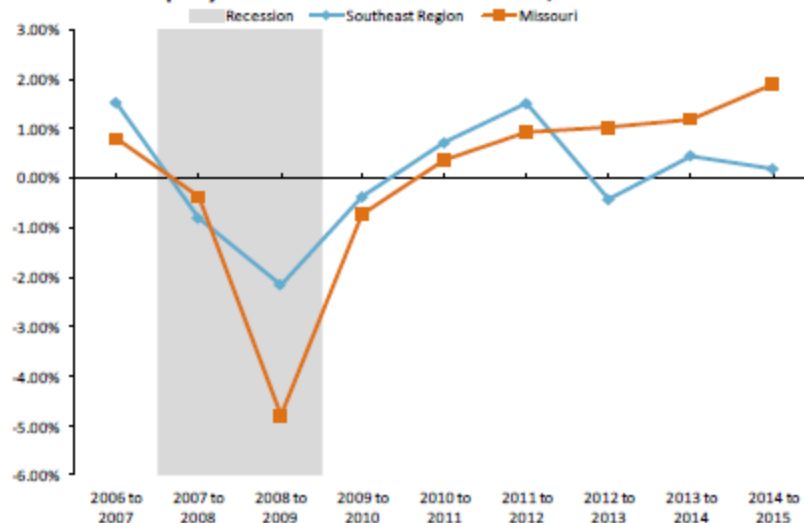
Source: MERIC, Quarterly Census of Employment and Wages, 3rd Quarter

Educational Attainment Southeast Region, 2015



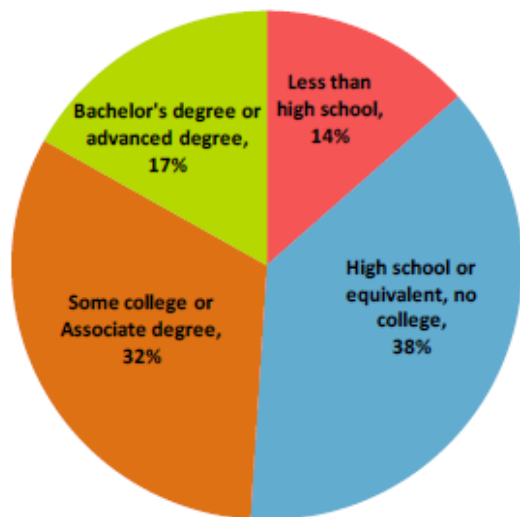
Source: US Census Bureau, Longitudinal Employer-Household Dynamics, 3rd Quarter 2015

Employment Annual Growth Rate, 2006 - 2015



Source: MERIC, Quarterly Census of Employment and Wages, 3rd Quarter

Educational Attainment Southwest Region, 2015



Source: US Census Bureau, Longitudinal Employer-Household Dynamics, 3rd Quarter 2015

Employment Annual Growth Rate, 2006 - 2015



Source: MERIC, Quarterly Census of Employment and Wages, 3rd Quarter



The logo for the Missouri Department of Economic Development. It features a white silhouette of the state of Missouri on a blue background with diagonal lines. The word "MISSOURI" is written in large, white, bold, sans-serif capital letters across a dark blue banner. Below this, the text "Department of" is in a smaller font, followed by "Economic Development" in a large, dark blue, serif font.



Mike Downing, March 9, 2017