

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.



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K15 | Grand Glaize Osage Beach Airport Osage Beach, MO



Missouri Statewide Airports Economic Impact Study

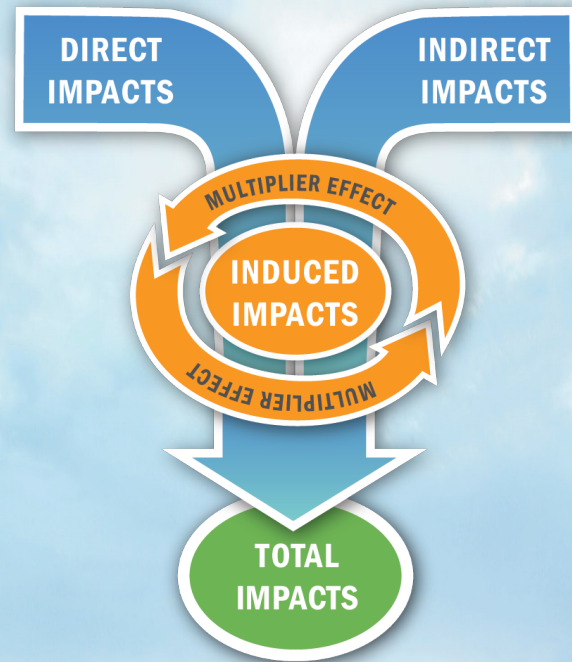


- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.



Prepared by: Landrum & Brown, Incorporated | 2013





Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS
100,621

TOTAL PAYROLL
\$3,128,646,000

TOTAL OUTPUT
\$11,101,699,000



Grand Glaize Osage Beach Airport

TOTAL JOBS
15

TOTAL PAYROLL
\$482,000

TOTAL OUTPUT
\$1,160,000

BENEFITS OF THE AIRPORT

Grand Glaize-Osage Beach Airport is centrally located in Missouri within the City of Osage Beach. The airport is owned and operated by the City of Osage Beach. The airport has one asphalt paved runway, Runway 14/32 which is 3,205 feet long. The airport provides FBO services including fuel, hangar and tie-down rentals, and flight crew facilities. Through a commitment to serve and attract general aviation users, the airport contributes to meeting the needs of individuals, the general public, the armed forces, and the business community it serves.

Common activities at the airport include corporate flying, resort visitors flying into the airport, and recreational flying. Cirrus Design Corporation, Coil Construction, Dot Foods, Elite Trailers, Hill & Associates CPAs, POET, Tailwinds, and Marathon Heater are companies who rely on the airport to transport staff, equipment, and goods in and out of the region. The airport also serves as a gateway to a number of attractions in Osage Beach. The airport draws visitors to Tan-Tar-A Resort, a popular golf club, marina, and indoor waterpark resort. Many businesses also host conferences at this resort, bringing in visitors from all over the United States, many of which utilize the airport.

The airport serves as a staging area for community events and meetings, actively participating in youth and community outreach. The airport hosts an Experimental Aircraft Association (EAA) Young Eagles event which offers introductory flights to youth of all ages, sponsors the Comanche/Piper aircraft fly-in, and hosts Missouri Pilots Association meetings and fly-ins throughout the year. Seasonally, the airport supports aerial inspections, military exercises, and real estate tours. The airport enhances the quality of life in the area by supporting emergency medical evacuation, medical doctor transports, and environmental patrols.

