





The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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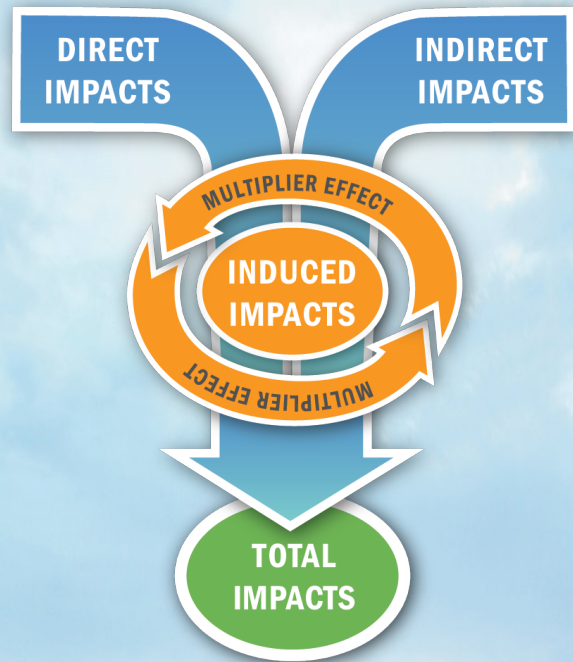
**Missouri Statewide Airports  
 Economic Impact Study**

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.



Prepared by: Landrum & Brown, Incorporated | 2013





## Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

### STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

**Direct** impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

**Indirect** impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

**Induced** impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

### IMPACT MEASURES

**Jobs** represent the number of people who are employed and are presented as full-time equivalent jobs.

**Payroll** represents the total annual wages, salaries, and benefits paid to all workers.

**Output** measures the value of goods, services and capital expenditures.

TOTAL JOBS  
**100,621**

TOTAL PAYROLL  
**\$3,128,646,000**

TOTAL OUTPUT  
**\$11,101,699,000**



## Midwest National Air Center

TOTAL JOBS  
**30**

TOTAL PAYROLL  
**\$1,140,000**

TOTAL OUTPUT  
**\$4,403,000**

### BENEFITS OF THE AIRPORT

Midwest National Air Center is located 25 miles northeast of Kansas City, Missouri, within the City of Mosby. The airport is owned and operated by Clay County. The airport has one asphalt paved runway, Runway 18/36 which is 5,504 feet long. Through a commitment to serve and attract general aviation users, the airport contributes to meeting the needs of individuals, the general public, the armed forces, and the business community it serves.

Common activities at the airport consist of corporate flying, air cargo, flight training, and recreational flying. National Marketing, Americraft Carton, Westfall GMC, and Gary Crossley Ford are companies who frequently rely on the airport to transport staff, equipment, and goods in and out of the region. Local businesses also depend on air cargo operations at Midwest National Air Center transporting agricultural seed, as well as food products and supplies for local resorts.

Aerial pipeline inspectors, aerial agricultural sprayers, and aerial photographers rely on the airport to conduct day-to-day business operations. Google utilizes the airport to conduct aerial surveys and photography for their online map applications, while local realtors also take aerial photographs for nearby property sales. The airport enhances the quality of life in the area by supporting emergency medical evacuation, medical doctor transports, environmental patrols, and law enforcement operations. The Civil Air Patrol (CAP) also uses the airport for search and rescue training and operations.

The airport also serves as a gateway for sports enthusiasts visiting the area to attend Kansas City Chiefs games, Kansas City Royals games, or racing events at the Kansas Speedway. The airport serves as a staging area for community events and meetings, hosting an FAA Safety First seminar in the fall months, as well as Quiet Birdmen meetings, which is a secretive aviators club that dates back to World War I pilots.

The airport provides FBO services that include fuel, hangar and tie-down rentals, rental and courtesy car services, and flight crew and passenger facilities. In addition, Executive Flight Services provides aircraft management services such as flight crews, aircraft maintenance, and luxury service amenities. In conjunction with Executive Flight Services, Executive Air Shares is also based at the airport and offers aircraft fractional ownership programs available to businesses and individuals.

