

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.



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**LBO** | Floyd W. Jones Airport - Lebanon  
Lebanon, MO



## Missouri Statewide Airports Economic Impact Study



- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.



Prepared by: Landrum & Brown, Incorporated | 2013





## Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

### STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

**Direct** impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

**Indirect** impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

**Induced** impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

### IMPACT MEASURES

**Jobs** represent the number of people who are employed and are presented as full-time equivalent jobs.

**Payroll** represents the total annual wages, salaries, and benefits paid to all workers.

**Output** measures the value of goods, services and capital expenditures.

TOTAL JOBS  
**100,621**

TOTAL PAYROLL  
**\$3,128,646,000**

TOTAL OUTPUT  
**\$11,101,699,000**



## Floyd W. Jones Airport - Lebanon

TOTAL JOBS  
**27**

TOTAL PAYROLL  
**\$676,000**

TOTAL OUTPUT  
**\$2,285,000**

### BENEFITS OF THE AIRPORT

Floyd W. Jones Lebanon Airport is located in south central Missouri between Springfield and St. Louis along I-44 within the City of Lebanon. The airport is owned and operated by the City of Lebanon. The airport has one asphalt paved runway, Runway 18/36 which is 5,000 feet long. The airport offers both Jet A and 100LL fuel to airport users. Through a commitment to serve and attract general aviation users, the airport contributes to meeting the needs of individuals, the general public, the armed forces, and the business community it serves.

Common activities at the airport include corporate flying, flight training, and recreational flying. AKC Equipment Leasing, Bank of America, Southern Illinois University, Bone Steel, Cessna Aircraft Company, Central Bank, Durham Company, and Wells Fargo Bank are companies and organizations who rely on the airport to transport staff, equipment, and goods in and out of the region. Detroit Tool Metal Products and Emerson utilize the airport to ship products that require fast transportation on a monthly basis. Pipeline and electrical inspectors along with aerial agricultural sprayers also utilize the airport to conduct day-to-day business operations throughout the year.

The airport also serves as a gateway to outdoor attractions in the region, including attracting duck and turkey hunters. The airport further enhances the quality of life in the area by supporting military training for the local Missouri National Guard base, law enforcement operations, and emergency medical transports. The Missouri State Highway Patrol relies on the airport for aviation services such as fuel and local amenities, while other law enforcement operators transport prisoners via Floyd W. Jones Lebanon Airport.

The airport provides FBO services that include fuel, hangar and tie-down rentals, rental car services, and flight crew and passenger facilities. In addition, Executive Flight Services, a wholly owned subsidiary of Executive AirShare, provides aircraft management services such as flight crews, aircraft maintenance, and luxury service amenities. Executive AirShare is also based at the airport and offers aircraft fractional ownership programs to businesses and individuals.

