

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.



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**AIZ** | Lee C. Fine Memorial Airport  
Kaiser Lake Ozark, MO



## Missouri Statewide Airports Economic Impact Study



- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.

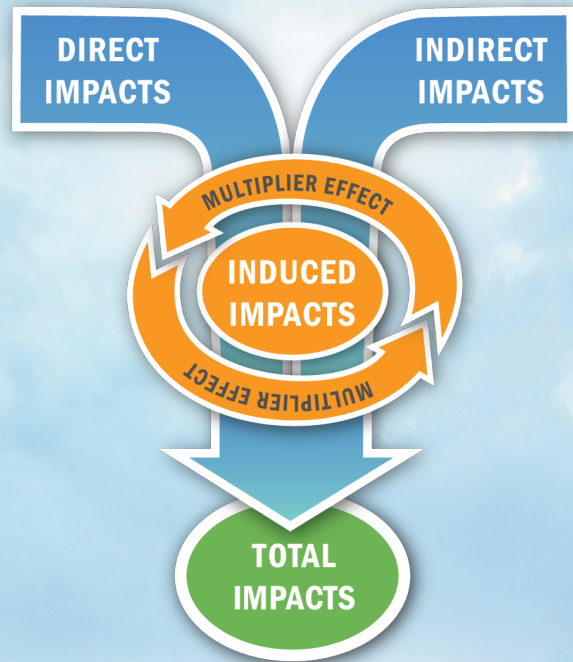


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Statewide Economic Impacts



## Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

### STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

**Direct** impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

**Indirect** impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

**Induced** impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

### IMPACT MEASURES

**Jobs** represent the number of people who are employed and are presented as full-time equivalent jobs.

**Payroll** represents the total annual wages, salaries, and benefits paid to all workers.

**Output** measures the value of goods, services and capital expenditures.

TOTAL JOBS	<b>100,621</b>
TOTAL PAYROLL	<b>\$3,128,646,000</b>
TOTAL OUTPUT	<b>\$11,101,699,000</b>



## Lee C. Fine Memorial Airport

TOTAL JOBS  
**14**

TOTAL PAYROLL  
**\$426,000**

TOTAL OUTPUT  
**\$2,823,000**

### BENEFITS OF THE AIRPORT

Lee C. Fine Memorial Airport is located within the Lake of the Ozarks State Park. The airport is owned and operated by the City of Osage Beach. The airport has one asphalt paved runway, Runway 04/22 which is 6,497 feet long. Through a commitment to serve and attract general aviation users, the airport contributes to meeting the needs of individuals, the general public, the armed forces, and the business community it serves.

Common activities at the airport consist of corporate flying, flight training, and recreational flying. Seasonally, the airport supports aerial tree trimmers, aerial pipeline inspectors, air cargo shipments for local medical providers and companies based at the local marina, aerial photography and advertising, and real estate tours. The airport further supports search and rescue training and operations by the Civil Air Patrol (CAP), military training and exercises performed by the Missouri National Guard, and Drug Enforcement Administration (DEA) training and operations. The airport also enhances the quality of life in the area by supporting environmental patrols performed by the Missouri Department of Conservation, emergency medical transplant and patient transports, and medical doctor transports.

The airport serves as a gateway to outdoor attractions in the region, providing air transportation for golfers playing at the numerous premier golf courses and resorts in the area and tourists going to the nearby marina or the hundreds of other attractions in the Lake of the Ozarks. The airport serves as a staging area for community events, annually hosting the Mitsubishi MU-2 operator's conference and fly-in, which is a popular high performance aircraft conference.

The airport provides typical FBO services that include the sale of 100LL and Jet A fuel, hangar and tie-down rentals, rental car services, and flight crew facilities. Aledo Enterprises, Bank of America, Bellar Construction Management, Cessna Aircraft Company, Clint Bowyer Racing, Garmin International, Jimmy John's, and Pella Windows and Doors are companies who rely on the airport to transport staff, equipment, and goods in and out of the region.

