

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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**JEF** | Jefferson City Memorial Airport  
Jefferson City, MO



## Missouri Statewide Airports Economic Impact Study

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.

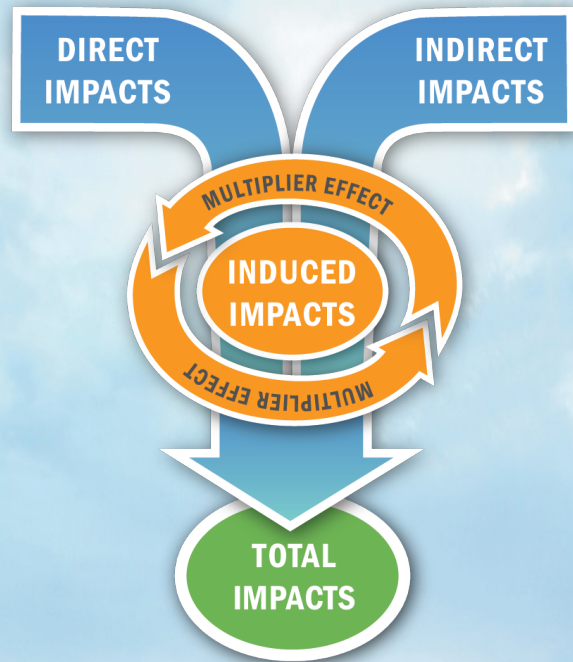


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Statewide Economic Impacts



## Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

### STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

**Direct** impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

**Indirect** impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

**Induced** impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

### IMPACT MEASURES

**Jobs** represent the number of people who are employed and are presented as full-time equivalent jobs.

**Payroll** represents the total annual wages, salaries, and benefits paid to all workers.

**Output** measures the value of goods, services and capital expenditures.

TOTAL JOBS	<b>100,621</b>
TOTAL PAYROLL	<b>\$3,128,646,000</b>
TOTAL OUTPUT	<b>\$11,101,699,000</b>



## Jefferson City Memorial Airport

TOTAL JOBS  
**250**

TOTAL PAYROLL  
**\$8,730,000**

TOTAL OUTPUT  
**\$21,849,000**

### BENEFITS OF THE AIRPORT

Jefferson City Memorial Airport is located in Jefferson City, the capital of Missouri. The airport is owned and operated by Jefferson City. The airport has two runways, Runway 09/27 which is 3,401 feet long and Runway 12/30 which is 6,001 feet long. The airport offers both Jet A and 100LL fuel to based and visiting aircraft. The airfield is shared with the Missouri National Guard headquarters, including the Special Troops Battalion-Join Force Headquarters.

Common activities at the airport consist of corporate flying, flight training, military exercises, air cargo, and recreational flying. Several of Missouri's state government flight departments are based at the airport and make up a substantial portion of the airport's operations. These activities include law enforcement operations performed by the Missouri Highway Patrol, environmental patrols performed by the Missouri Department of Conservation, and transportation support performed by the Missouri Department of Transportation. Additionally, aerial inspections, prisoner transports, aerial photography, and real estate tours occur frequently throughout the year at the airport.

The airport serves as a gateway to visitors to the state capital, Lake of the Ozarks, and statewide high school sports tournaments. The airport serves as a staging area throughout the year for community events and meetings, hosting an annual airport open house, an annual 5K run, traveling aircraft displays from the Commemorative Air Force and American Barnstormers, as well as tours of the airport. The airport also actively participates in youth outreach in conjunction with the Experimental Aircraft Association (EAA). They often host Young Eagles flights, an aviation education outreach program, and Build-A-Plane weekends throughout the year for kids of all ages. The airport enhances the quality of life in the area by supporting emergency medical transports, medical doctor transports, and search and rescue training performed by the Civil Air Patrol.

The airport is home to several robust aviation businesses. Jefferson City Flying Service provides FBO services that include fuel service, hangar rental, aircraft maintenance, charter services, flight instruction, and aircraft rental. Abbott Aviation Technology provides aircraft maintenance services. Central Bank and Warhawk Computers utilize the airport for corporate flying, while Hertz provides rental cars and Nick's Family Restaurant offers family dining for breakfast, lunch, and dinner. Accord Financial Inc., Burcham Rentals Inc., Cessna Aircraft Company, and Computer Service Professional Inc. are companies who rely on the airport to transport staff, equipment, and goods in and out of the region. Emergency medical evacuation and transportation companies that utilize the airport include Angel Flight and Life Flight.

