

The MoDOT Aviation Section would like to thank Missouri airports, passengers, airport users, tenants, and stakeholders for their valuable input and participation on this project.

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COU | Columbia Regional Airport
Columbia, MO

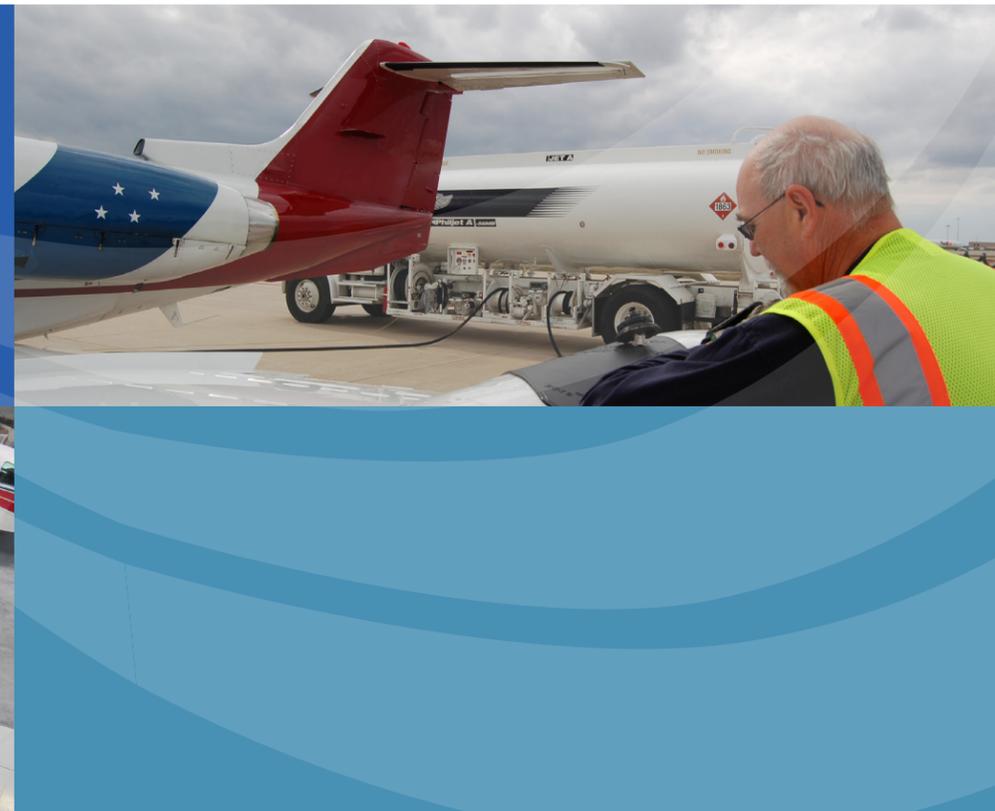


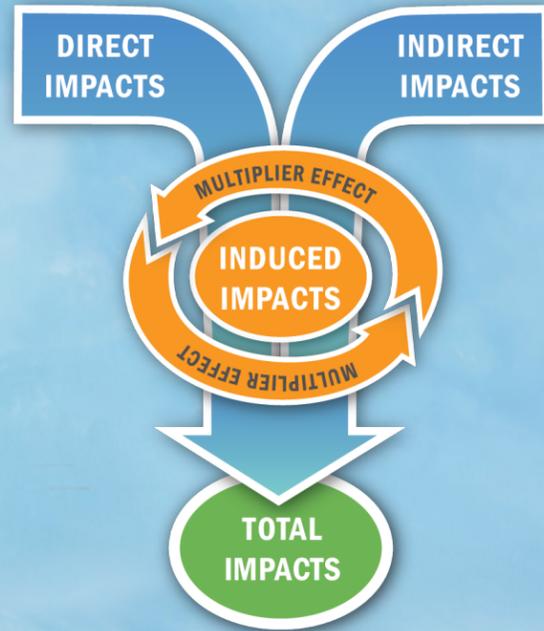
Missouri Statewide Airports Economic Impact Study

- Missouri is served by **nine** commercial service airports in the state and **99** publicly owned, public use general aviation airports.
- Missouri's commercial service airports enplaned nearly **12 million** passengers in 2012.
- Missouri supported approximately **264,000** general aviation visitors at airports in 2012.
- Airports in Missouri support more than **420** on-airport aviation related businesses.
- More than **\$130 million** was invested in the state's airports in 2012 through updates and renovations.
- Missouri airports support **11** scheduled commercial airlines throughout the state.
- More than **195,000** tons of cargo are transported by air in Missouri each year.



Prepared by: Landrum & Brown, Incorporated | 2013





Economic Impact Study

Missouri's airport system is not only a means of safe and efficient transportation, but also provides over 100,000 jobs and accounts for more than \$11 billion in total economic activity. Each of the airports in Missouri has a specific impact on its local community that goes far beyond the local level to serve as a catalyst for economic growth.

STUDY PROCESS

Similar to the 2002 Missouri economic analysis, the economic impact generated by Missouri's airports is quantified in terms of direct, indirect, and induced economic activity and spending.

Direct impacts are based on the employment, wages, and sales generated by on-airport business activity. Common direct impacts stem from tenants like fixed-base operators (FBOs) or aircraft maintenance operations.

Indirect impacts arise from visitors arriving by aircraft and their spending on food, hotels, entertainment, transportation, and other activities. These expenditures support additional jobs, wages, and output.

Induced impacts, also referred to as multiplier impacts, are created through the "spin-off" effect of users purchasing goods and services from other local businesses and through workers spending wages and other income for household goods and services. For example, when an airport employee is paid, he or she uses their salary to purchase local goods and services at businesses in the area, which in turn spend their revenue locally, thus generating additional economic activity in the region.

Combined, the direct, indirect and induced impacts determine the total economic impacts for each airport and the statewide airport system.

IMPACT MEASURES

Jobs represent the number of people who are employed and are presented as full-time equivalent jobs.

Payroll represents the total annual wages, salaries, and benefits paid to all workers.

Output measures the value of goods, services and capital expenditures.

TOTAL JOBS	100,621
TOTAL PAYROLL	\$3,128,646,000
TOTAL OUTPUT	\$11,101,699,000



Columbia Regional Airport

TOTAL JOBS
745

TOTAL PAYROLL
\$26,925,000

TOTAL OUTPUT
\$87,179,000

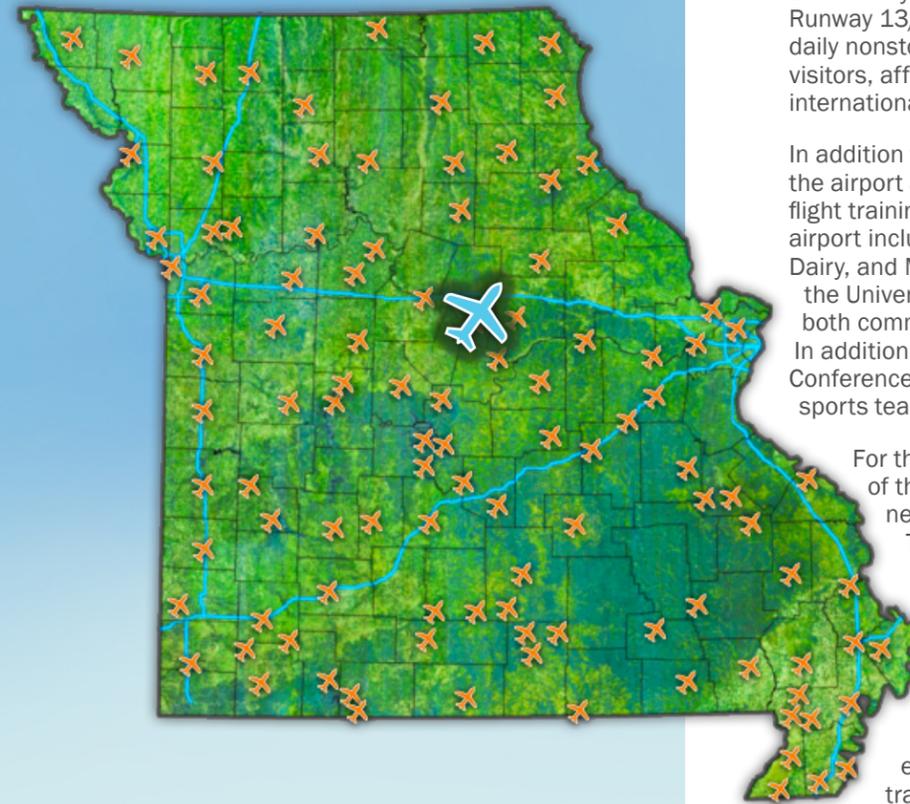
BENEFITS OF THE AIRPORT

Columbia Regional Airport, owned and operated by the City of Columbia, is a commercial service airport centrally located between Kansas City, Missouri, and St. Louis. The airport has two runways, Runway 02/20 which is 6,501 feet long and Runway 13/31 which is 4,401 feet long. American Eagle offers daily nonstop service to Chicago and Dallas for residents and visitors, affording access to the second and fourth busiest international airport hubs.

In addition to serving commercial airline passenger activity, the airport also accommodates corporate flying, air cargo, flight training, and recreational flying. Corporate users of the airport include the University of Missouri, Cloud Surfers, Hiland Dairy, and Menards. Students, faculty, staff, and visitors of the University of Missouri frequently utilize the airport for both commercial service and general aviation purposes. In addition, the university, a member of the Southeastern Conference (SEC), often charters aircraft for their collegiate sports teams.

For the last 25 years, the airport has been the home of the annual Salute to Veterans airshow, attracting nearly 50,000 visitors during Memorial Day weekend. The airport serves as a gateway to hunters visiting wildlife reserves in the area. The airport also supports activities such as aerial inspections, search and rescue training and operations, aerial photography, real estate tours, and aerial advertising. The airport further enhances the quality of life in the area by supporting law enforcement operations, environmental patrols, emergency medical transports, and medical doctor transports. Emergency medical evacuation and transportation flights utilize the airport daily working with the three local hospitals in Columbia.

The airport is home to several robust aviation businesses. Several government entities are located on the airport and include the FAA Airways Facilities Service Support Center, TSA, and the U.S. Post Office. In addition to the government entities, there are two FBOs operating at the airport: Central Missouri Aviation and Ozark Management. Other on-airport businesses include Midwest Air Traffic Control, Worldwide Flight Services which offers ground handling services, Enterprise and Hertz rental cars, and Columbia Avionics which specializes in aircraft maintenance.



Statewide Economic Impacts