Missouri Skill Performance Evaluation Certificates

For Intrastate Drivers

Missouri allows individuals to apply for a Skill Performance Evaluation certificate if they are not physically qualified to drive commercial motor vehicles intrastate because of one or more of the following conditions:

- Limb amputation
- Limb impairment
- Vision impairment
- Insulin-treated diabetes mellitus

If the application is approved, the driver is authorized to haul in intrastate commerce – that is, the vehicle and its load must originate and end within Missouri's borders only.

Is the Missouri SPE certificate the same as the federal SPE certificate?
No. The Missouri certificate qualifies drivers to operate only within Missouri's borders.

The federal SPE certificate program is for interstate drivers and applies only to limb-impaired and amputee drivers.
Drivers with a vision impairment or diabetes can apply for a federal medical exemption to operate interstate.

Can I apply for an SPE certificate on my own or do I need a sponsor?
Applications can be filed by an individual driver or jointly by the driver and a sponsoring employer.

What is involved in the SPE process?
Applicants must complete an application and provide required documents. In limb-impaired/amputation cases, a skill evaluation must be performed. Vision and diabetes exemptions are submitted for public comment before a decision is made.

I already have a federal SPE certificate or medical exemption. Now I want to drive in Missouri only. Can I?
You must apply for a Missouri SPE certificate, but some application requirements can be waived if your federal certificate or exemption is still valid.

How long does the Missouri SPE certificate application process take?
Once your completed application is received, the process is normally complete within six months. However, the process could take longer if any application details or documents are missing or if scheduling issues delay a skill evaluation (when applicable).

What supporting documents are required with the application?
The documents needed vary with each disabling condition. If you are not physically qualified because of two or more of the conditions listed above, submit the required documentation relating to each condition.
Most forms are available for download at www.modot.org/mcs under Safety & Compliance Exceptions include forms provided by other agencies, such as a motor vehicle driving record or a federal SPE certificate.

NOTE: *MoDOT is neither responsible for selecting the medical specialist(s) needed to complete the application, providing the vehicle for a skill evaluation nor for any expenses incurred. These are the applicant's responsibility.*

(See the next page for a list of supporting documents.)

ALL APPLICATIONS

The following documents must be completed and submitted with every application for a SPE Certificate:

- ☑ Statement of Treating Physician (**SPEC-B FORM**)
- ☑ Waiver or Privacy Regarding Personal Health Information (**SPEC-C FORM**)
- ☑ HIPAA Compliant Authorization for Release of Information
- ☑ Physical Examination Form and Medical Examiner's Certificate Form
- ☑ Road Test and Road Test Certification Form. A motor carrier or a person who is competent to administer the test and evaluate its results must administer the road test.
- ☑ Driver Employment Application Form. This form is provided for your use if you do not have a copy of the last one you completed for your last employer.
- ☑ Copy of State motor vehicle driving record (MVR) for the past 3 years from each State in which you held a driver's license or permit. * *Available through the Missouri Department of Revenue*
- ☑ Copy of your interstate SPE certificate, exemption or waiver of certain physical defects issued by FMCSA or the individual State(s), if applicable. **Available from the FMCSA and/or other states*

LIMB IMPAIRMENT OR AMPUTATION FORMS

A board-certified or board-eligible orthopedic surgeon, doctor of physical medicine or physiatrist must complete the Medical Evaluation Summary. Although you may choose any qualified medical specialist, we recommend that you go to a physical rehabilitation facility for this examination. These facilities and their personnel generally have more experience in evaluating the amputee or a limb-impaired individual.

- ☐ Application for Skill Performance Evaluation Certificate to Operate Intrastate Commercial Motor Vehicles (Applicant with Limb Impairment or Amputation) (**SPEC-1 FORM**)
- ☐ Medical Evaluation Summary (**SPEC-A FORM**) (Limb Impairment or Amputation Only)

VISION IMPAIRMENT

- ☐ Application for Skill Performance Evaluation (SPE) Certificate to Operate Intrastate Commercial Motor Vehicles (Applicant with Impaired Vision) (**SPEC-2 FORM**)
- ☐ Optometrist/Ophthalmologist Certification (**SPEC-D FORM**)
- ☐ Affidavit of Driving Experience (**SPEC-E FORM**)

INSULIN-TREATED DIABETES MELLITUS.

- ☐ Application for Skill Performance Evaluation (SPE) Certificate to Operate Intrastate Commercial Motor Vehicles (Applicant with Insulin-Treated Diabetes Mellitus (ITDM)) (**SPEC-3 FORM**)
- ☐ Optometrist/Ophthalmologist Certification (**SPEC-D FORM**)
- ☐ Affidavit of Driving Experience (**SPEC-E FORM**)
- ☐ Endocrinologist Certification (**SPEC-F FORM**)

Questions? Contact the MoDOT Motor Carrier Services Safety and Compliance team.
Call toll-free, 1- 866-831-6277.

Return completed application and supporting documents to:
ATTN: MEDICAL EXEMPTION PROGRAM
MoDOT Motor Carrier Services
P.O. Box 270
Jefferson City, MO 65102-0270

SPEC-1 FORM (APPLICANT WITH LIMB IMPAIRMENT OR AMPUTATION)

MISSOURI DEPARTMENT OF TRANSPORTATION
MOTOR CARRIER SERVICES

APPLICATION FOR SKILL PERFORMANCE EVALUATION (SPE) CERTIFICATE TO OPERATE INTRASTATE COMMERCIAL MOTOR VEHICLES

MAIL COMPLETED FORM TO:	ATTN: MEDICAL EXEMPTION PROGRAM MOTOR CARRIER SERVICES PO BOX 270 JEFFERSON CITY, MO 65102-0270	IF ASSISTANCE NEEDED, CALL: 573-522-4937 OR Toll Free at 866-831-6277 FAX 573-522-4260

SECTION 1. INDIVIDUAL OR JOINT APPLICATION

☐ ← CHECK THIS BOX IF INDIVIDUAL DRIVER APPLICATION. SECTIONS 1 TO 8 OF APPLICATION MUST BE COMPLETED.	☐ ← CHECK THIS BOX IF JOINT APPLICATION, BY DRIVER-APPLICANT WITH CO-APPLICANT MOTOR CARRIER. ALL 9 SECTIONS OF APPLICATION MUST BE COMPLETED, AS INDICATED.

SECTION 2. IDENTIFICATION OF DRIVER-APPLICANT

(Note: If joint application, please identify the co-applicant motor carrier below in Section 9).

DRIVER-APPLICANT'S FULL NAME			MAIDEN/FORMER NAME(S)
RESIDENCE ADDRESS			GENDER (Please check one box) ☐MALE ☐FEMALE
CITY	STATE	ZIP	DATE OF BIRTH
(AREA CODE) HOME TELEPHONE # ( )	(AREA CODE) WORK PHONE # (IF ANY) ( )		SOCIAL SECURITY #
DRIVER'S LICENSE #	STATE WHICH ISSUED	DATE ISSUED	EXPIRATION DATE

A ☐	DRIVER-APPLICANT MUST ATTACH COPY OF HIS/HER CURRENT MOTOR VEHICLE DRIVER'S LICENSE, SHOWING APPLICABLE CLASSIFICATION CODE(S). ←CHECK BOX TO CONFIRM THAT A COPY OF DRIVER-APPLICANT'S CURRENT DRIVER'S LICENSE IS ATTACHED.

DESCRIPTION OF DRIVER-APPLICANT'S LIMB IMPAIRMENT OR AMPUTATION

DESCRIPTION OF PROSTHESES WORN BY DRIVER-APPLICANT (IF ANY)

B ☐	APPLICANT MUST ATTACH PHOTOGRAPHS OF EACH IMPAIRED LIMB AND/OR STUMP, INCLUDING WITH AND WITHOUT ANY PROSTHESES ATTACHED. ←CHECK BOX TO CONFIRM THAT PHOTOGRAPHS ARE ATTACHED.

SECTION 3. DRIVER-APPLICANT'S CURRENT EMPLOYMENT

(Complete this section whether Individual Driver Application, or Joint Application with Co-Applicant Motor Carrier.)

A ☐ ←CHECK BOX IF APPLICANT IS NOT CURRENTLY EMPLOYED (SKIP NEXT TWO ROWS).	B ☐ ←CHECK BOX IF APPLICANT IS EMPLOYED, BUT NOT BY A MOTOR CARRIER.	C ☐ ←CHECK BOX IF APPLICANT IS EMPLOYED BY A MOTOR CARRIER, AND INSERT CARRIER'S USDOT NO. →	USDOT#

CURRENT EMPLOYER'S NAME		ADDRESS	
CITY	STATE	ZIP	(AREA CODE) TELEPHONE # ( )

SECTION 4. TYPE OF OPERATION DRIVER-APPLICANT WILL BE EMPLOYED TO PERFORM

STATES WHERE APPLICANT HAS OPERATED COMMERCIAL MOTOR VEHICLES	TYPES OF CARGO TO BE TRANSPORTED
EXPECTED AVERAGE DRIVING TIME AND ON-DUTY TIME, PER DAY	TYPE OF DRIVER OPERATION (SLEEPER TEAM, RELAY, OWNER-OPERATOR, ETC.)
NUMBER OF YEARS' EXPERIENCE DRIVING TYPE OF VEHICLE(S) DESCRIBED IN APPLICATION	TOTAL YEARS' EXPERIENCE DRIVING ALL TYPES OF COMMERCIAL MOTOR VEHICLES

A ☐	APPLICANT MUST ATTACH COPY OF HIS/HER **APPLICATION FOR EMPLOYMENT**, WHICH HAS BEEN COMPLETED PURSUANT TO 49 CFR 391.21. ←CHECK BOX TO CONFIRM THAT COMPLETED APPLICATION FOR EMPLOYMENT IS ATTACHED.
B ☐	APPLICANT MUST ATTACH A **CERTIFIED COPY OF HIS/HER STATE MOTOR VEHICLE DRIVING RECORD**, FROM THE STATE OF HIS/HER RESIDENCE. ←CHECK BOX TO CONFIRM THAT APPLICANT'S DRIVING RECORD IS ATTACHED.
C ☐	APPLICANT MUST ATTACH A COPY OF HIS/HER **CERTIFICATE OF DRIVER'S ROAD TEST,** OR EQUIVALENT CDL, AS PROVIDED IN 49 CFR 391.31 OR 391.33. ←CHECK BOX TO CONFIRM THAT THE CERTIFICATE OF DRIVER'S ROAD TEST (OR CDL IF DEEMED EQUIVALENT UNDER 49 CFR 391.33) IS ATTACHED.

NOTE: IF MORE SPACE IS NEEDED FOR YOUR RESPONSE(S) THAN THE FORM PROVIDES, PLEASE ATTACH ADDITIONAL SHEETS.

SECTION 5. DESCRIPTION OF VEHICLE DRIVER-APPLICANT SEEKS TO DRIVE

VEHICLE TYPE: (Truck, Truck-Tractor, Bus, Limo, Etc.)		PASSENGER SEATING CAPACITY, INCLUDING DRIVER:
MAKE:	MODEL:	YEAR:
TRANSMISSION TYPE: (Automatic, Manual)		NO. OF FORWARD SPEEDS:
IF EQUIPPED WITH AUXILIARY TRANSMISSION, INDICATE NUMBER OF FORWARD SPEEDS:		REAR AXLE SPEED: (*E.G.* Single Speed, 2-Speed, 3-Speed)
TYPE OF BRAKE SYSTEM:		
STEERING: (Manual or Power Assisted)		NUMBER OF SEMITRAILERS OR FULL TRAILERS TO BE TOWED AT ONE TIME:
DESCRIPTION OF TRAILERS: (Van, Flatbed, Cargo tank, Lowboy, Pole, Dump, etc.)		
DESCRIPTION OF VEHICLE MODIFICATIONS: (Currently installed on vehicles)		

SECTION 6. DRIVER-APPLICANT'S REQUIRED MEDICAL DOCUMENTATION

A ☐	APPLICANT MUST ATTACH A COPY OF THE **MEDICAL EXAMINATION REPORT**, AS PRESCRIBED IN 49 CFR SECTION 391.43**(F)**, COMPLETED BY THE APPLICANT AND A LICENSED MEDICAL EXAMINER AS DEFINED IN 49 CFR SECTION 390.5. ←CHECK BOX TO CONFIRM THAT THE COMPLETED MEDICAL EXAMINATION REPORT IS ATTACHED.
B ☐	APPLICANT MUST ATTACH A COPY OF THE **MEDICAL EXAMINER'S CERTIFICATE**, AS PRESCRIBED IN 49 CFR SECTION 391.43**(H)**, COMPLETED BY THE APPLICANT AND A LICENSED MEDICAL EXAMINER AS DEFINED IN 49 CFR SECTION 390.5. ←CHECK BOX TO CONFIRM THAT THE COMPLETED MEDICAL EXAMINER'S CERTIFICATE IS ATTACHED.
C ☐	APPLICANT MUST ATTACH A COPY OF THE **MEDICAL EVALUATION SUMMARY, SPEC-A FORM**, WHICH MUST BE COMPLETED BY APPLICANT AND A **BOARD-CERTIFIED PHYSIATRIST, DOCTOR OF PHYSICAL MEDICINE, OR ORTHOPEDIC SURGEON.** (GENERAL PRACTITIONER IS NOT ACCEPTABLE!) ←CHECK BOX TO CONFIRM THAT THE COMPLETED MEDICAL EXAMINATION REPORT IS ATTACHED.

D YES ☐ NO ☐	DOES THE APPLICANT NOW HAVE OR HAS HE/SHE EVER BEEN DIAGNOSED WITH DIABETES?
E YES ☐ NO ☐	DOES THE APPLICANT NOW HAVE OR HAS HE/SHE EVER BEEN TREATED FOR INSULIN-TREATED DIABETES MELLITUS (ITDM)?

SECTION 7. DRIVER-APPLICANT'S OTHER SPE CERTIFICATIONS, MEDICAL WAIVERS AND EXEMPTIONS

A ☐	IF APPLICANT POSSESSES A CURRENTLY VALID SPE CERTIFICATE, WAIVER, OR EXEMPTION FROM ANY PHYSICAL REQUIREMENTS FOR DRIVERS OF COMMERCIAL MOTOR VEHICLES, ISSUED BY THE FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION (FMCSA), MODOT MAY SUMMARILY ISSUE TO DRIVER-APPLICANT A SPE CERTIFICATE AUTHORIZING INTRASTATE OPERATION OF SIMILAR COMMERCIAL MOTOR VEHICLES WITHIN MISSOURI. APPLICANT MUST ATTACH TRUE COPIES OF ALL CURRENTLY VALID SPE CERTIFICATES, WAIVERS AND EXEMPTIONS FROM PHYSICAL REQUIREMENTS THAT HAVE BEEN ISSUED TO APPLICANT. ←CHECK BOX TO CONFIRM THAT COPY OF DRIVER-APPLICANT'S OTHER CURRENT SPE CERTIFICATES WAIVERS AND EXEMPTIONS ARE ATTACHED.
APPLICANT MUST DISCLOSE WHETHER HE/SHE HAS EVER OBTAINED ANY SPE CERTIFICATE, WAIVER OR EXEMPTION RELATING TO ANY PHYSICAL QUALIFICATIONS FOR DRIVERS OF COMMERCIAL MOTOR VEHICLES, OR HAS HAD ANY SPE CERTIFICATE, WAIVER, EXEMPTION, OR APPLICATION THEREFOR DENIED, DISMISSED, SUSPENDED, REVOKED OR WITHDRAWN, EITHER BY FMCSA, OR BY ANY STATE OR PROVINCE.	
B ☐	←CHECK THIS BOX IF DRIVER-APPLICANT HAS NEVER OBTAINED ANY SPE CERTIFICATE, WAIVER OR EXEMPTION RELATING TO PHYSICAL QUALIFICATIONS REQUIRED FOR DRIVERS OF COMMERCIAL MOTOR VEHICLES, AND HAS NEVER HAD ANY SPE CERTIFICATE, WAIVER, EXEMPTION, OR APPLICATION THEREFOR DENIED, DISMISSED, SUSPENDED, REVOKED OR WITHDRAWN, EITHER BY FMCSA, OR BY ANY STATE OR PROVINCE.
C ☐	IF DRIVER-APPLICANT HAS PREVIOUSLY OBTAINED, OR NOW POSSESSES, ANY SPE CERTIFICATE, WAIVER OR EXEMPTION FROM ANY PHYSICAL QUALIFICATION REQUIRED FOR DRIVERS OF COMMERCIAL MOTOR VEHICLES, HE/SHE MUST ATTACH COPIES OF ALL THOSE SPE CERTIFICATES, AND DOCUMENTATION OF ALL THOSE WAIVERS AND EXEMPTIONS TO THIS APPLICATION. ←CHECK BOX TO CONFIRM THAT DRIVER-APPLICANT HAS ATTACHED COPIES OF ALL OTHER SPE CERTIFICATES, WAIVERS AND EXEMPTIONS.
D ☐	IF DRIVER-APPLICANT HAS PREVIOUSLY APPLIED FOR OR OBTAINED ANY SPE CERTIFICATE, WAIVER OR EXEMPTION FROM ANY PHYSICAL QUALIFICATION REQUIRED FOR DRIVERS OF COMMERCIAL MOTOR VEHICLES, AND HAS HAD ANY SPE CERTIFICATE, WAIVER, EXEMPTION, OR APPLICATION THEREFOR DENIED, DISMISSED, SUSPENDED, REVOKED OR WITHDRAWN, APPLICANT MUST ATTACH COPIES OF EACH FINAL NOTICE, ORDER, OR OTHER OFFICIAL DOCUMENTATION OF THE DENIAL, DISMISSAL, SUSPENSION, REVOCATION, DENIAL OR WITHDRAWAL. ←CHECK BOX TO CONFIRM THAT DRIVER-APPLICANT HAS ATTACHED COPIES OF ALL DENIALS, DISMISSALS, SUSPENSIONS, REVOCATIONS AND WITHDRAWALS OF ANY OTHER SPE CERTIFICATE, WAIVER OR EXEMPTION, WHICH HE/SHE PREVIOUSLY APPLIED FOR OR OBTAINED.

NOTE: IF MORE SPACE IS NEEDED FOR YOUR RESPONSE(S) THAN THE FORM PROVIDES, PLEASE ATTACH ADDITIONAL SHEETS.

SECTION 8. DRIVER-APPLICANT'S CERTIFICATION AND VERIFICATION

I CERTIFY THAT, EXCEPT FOR THE PHYSICAL CONDITION(S) INDICATED ABOVE, I AM OTHERWISE FULLY QUALIFIED UNDER PART 391 ("QUALIFICATION OF DRIVERS") OF THE FEDERAL MOTOR CARRIER SAFETY REGULATIONS (TITLE 49, CODE OF FEDERAL REGULATIONS) TO DRIVE AND OPERATE COMMERCIAL MOTOR VEHICLES.

I CERTIFY THAT I HAVE DISCLOSED TO ALL MEDICAL PROFESSIONALS WHO ARE IDENTIFIED IN THIS FORM AND ALL ATTACHMENTS, THE FULL, TRUE AND CORRECT INFORMATION CONCERNING MY MEDICAL HISTORY AND MY PRESENT PHYSICAL CONDITION.

I EXPRESSLY AUTHORIZE THE MISSOURI DEPARTMENT OF TRANSPORTATION, THE MISSOURI HIGHWAYS AND TRANSPORTATION COMMISSION, AND THEIR AUTHORIZED PERSONNEL, TO FURTHER INVESTIGATE MY QUALIFICATIONS, AND I AUTHORIZE ALL PHYSICIANS, HOSPITALS, PHARMACIES, AND ALL OTHER HEALTH CARE PROVIDERS OR HEALTH INSURERS TO ALLOW ACCESS AND PROVIDE COPIES OF ALL OF MY PERSONAL MEDICAL RECORDS TO AUTHORIZED PERSONNEL OF THE MISSOURI DEPARTMENT OF TRANSPORTATION OR THE MISSOURI HIGHWAYS AND TRANSPORTATION COMMISSION FOR THESE PURPOSES.

I CERTIFY THAT IF ANY INFORMATION PROVIDED TO MODOT IN RELATION TO THIS APPLICATION, INCLUDING (BUT NOT LIMITED TO) MY ADDRESS, PHYSICAL CONDITION, DRIVING RECORD, LICENSE STATUS, OR ANY OTHER PERTINENT INFORMATION, SHALL CHANGE OR BECOME INCORRECT AFTER THIS DATE, THEN I WILL IMMEDIATELY FILE AMENDED OR SUPPLEMENTAL INFORMATION, SO THAT ALL RELEVANT INFORMATION PROVIDED TO MODOT IS KEPT CURRENT AND ACCURATE.

I UNDERSTAND THAT, IF A SPE CERTIFICATE IS ISSUED TO ME, THEREAFTER MODOT MAY SUSPEND AND REVOKE ANY SPE CERTIFICATE ISSUED TO ME IF I VIOLATE OR FAIL TO COMPLY WITH ANY APPLICABLE TRAFFIC LAWS, REGULATIONS OR ORDERS, OR ANY CONDITIONS STATED IN MY SPE CERTIFICATE, OR IF I AM INVOLVED IN ANY TRAFFIC ACCIDENT OR CRASH WHILE DRIVING ANY MOTOR VEHICLE.

I FURTHER DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF MISSOURI AND THE UNITED STATES OF AMERICA THAT ALL THE INFORMATION STATED IN THIS APPLICATION AND ALL ATTACHED INFORMATION ARE TRUE AND CORRECT.

APPLICANT'S SIGNATURE	DATE SIGNED:
APPLICANT'S NAME (Printed)	

SECTION 9. CO-APPLICANT MOTOR CARRIER'S CERTIFICATION AND VERIFICATION

THE UNDERSIGNED CO-APPLICANT MOTOR CARRIER CERTIFIES THAT IT INTENDS TO EMPLOY THE DRIVER-APPLICANT IF HE/SHE IS GRANTED A SPE CERTIFICATE AS REQUESTED IN THIS APPLICATION, AND THAT CO-APPLICANT WILL FULFILL ALL OBLIGATIONS OF THE MOTOR CARRIER'S AGREEMENT AS REQUIRED PURSUANT TO 49 CFR 391.49(E). THESE OBLIGATIONS INCLUDE, BUT ARE NOT LIMITED TO, THE REQUIREMENT THAT CO-APPLICANT WILL FILE WITH MISSOURI MOTOR CARRIER SERVICES (ATTN: MEDICAL EXEMPTION PROGRAM) SUCH DOCUMENTS AND INFORMATION AS MAY BE REQUIRED ABOUT DRIVING ACTIVITIES, ACCIDENTS, ARRESTS, LICENSE SUSPENSIONS OR REVOCATIONS, AND CONVICTIONS, WHICH INVOLVE THE DRIVER-APPLICANT.

THE UNDERSIGNED INDIVIDUAL FURTHER DECLARES UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF MISSOURI AND THE UNITED STATES OF AMERICA THAT ALL THE INFORMATION STATED IN THIS APPLICATION AND ALL ATTACHED INFORMATION ARE TRUE AND CORRECT, AND THAT THE SIGNATURE BELOW IS THE CO-APPLICANT'S OWN TRUE SIGNATURE, OR IS MADE ON CO-APPLICANT'S BEHALF BY A DULY-AUTHORIZED OFFICER OR AGENT OF CO-APPLICANT.

CO-APPLICANT MOTOR CARRIER'S NAME	USDOT #	(AREA CODE) TELEPHONE # ( )
CO-APPLICANT'S ADDRESS, CITY, STATE, ZIP		
SIGNATURE OF CO-APPLICANT (Or Authorized Officer Or Agent)	DATE SIGNED:	
NAME OF SIGNING OFFICER OR AGENT (Printed)	TITLE OF SIGNING OFFICER OR AGENT	

NOTE: IF MORE SPACE IS NEEDED FOR YOUR RESPONSE(S) THAN THE FORM PROVIDES, PLEASE ATTACH ADDITIONAL SHEETS.

SPEC-A FORM (APPLICANT WITH LIMB IMPAIRMENT OR AMPUTATION)

MISSOURI DEPARTMENT OF TRANSPORTATION
MOTOR CARRIER SERVICES

MEDICAL EVALUATION SUMMARY TO BE COMPLETED BY A BOARD-CERTIFIED PHYSIATRIST OR ORTHOPEDIC SURGEON FOR APPLICANTS WITH LIMB IMPAIRMENT OR AMPUTATION

MAIL COMPLETED FORM TO:	ATTN: MEDICAL EXEMPTION PROGRAM MOTOR CARRIER SERVICES PO BOX 270 JEFFERSON CITY, MO 65105-0270	IF ASSISTANCE NEEDED, CALL: 573-522-4937 OR Toll Free at 866-831-6277 FAX 573-522-4260

YOU MUST CAREFULLY READ THE FOLLOWING INSTRUCTION BEFORE CONTINUING

The attached MEDICAL EVALUATION SUMMARY must be completed for every skill performance evaluation (SPE) certificate applicant with limb impairments or amputation.

There are several important points about this Summary that you **must adhere to**:

1. Only a board qualified or board certified physiatrist (physician who specializes in physical medicine) OR orthopedic surgeon (specialist in afflictions of the skeletal system) can complete and sign the Summary. The signature of a general practitioner alone is not sufficient.

2. As the applicant, you must review and consider every block in Part II and check every box that applies to the type of duties of the environment you will be driving/working.

If you have any questions, please contact Medical Program Specialist at 573-522-4937 or 866-831-6277 Extension 6.

MEDICAL EVALUATION SUMMARY

Date_____

FROM: _____
(Motor Carrier's Name or Waiver Applicant's Name)

TO: _____
(Doctor's Name) **Must be Board Qualified or Board Certified Physiatrist or Orthopedic Surgeon**

Waiver Applicant Name: _____

PART I

The above driver is being referred to you for a medical evaluation summary as required by Section 391.49 of the Federal Motor Carrier Safety Regulations (FMCSR). The FMCSR states that the motor carrier shall furnish the examining physiatrist or orthopedic surgeon with a description of the job tasks, which are contained herein. The FMCSR further states that the medical evaluation summary shall be completed, dependent upon the driver's physical disability in accordance with the following objectives:

1. IN CASES INVOLVING AMPUTATION - The summary shall include an assessment of the driver's physical capabilities as they relate to the driver's ability to perform the tasks as specified in the accompanying job task description.

2. IN CASES INVOLVING LIMB IMPAIRMENT - The summary shall include an explanation as to how and why the impaired area interferes with the driver's ability to perform the tasks as specified in the accompanying job task description. The summary shall also contain an assessment of whether the condition will likely remain medically stable over the driver applicant's lifetime.

3. IN CASES INVOLVING EITHER AN UPPER LIMB AMPUTATION OR UPPER LIMB IMPAIRMENT - The summary shall include a statement by the examiner that the applicant is capable of demonstrating precision prehension (manipulating knobs and switches) and power grasp prehension (holding and maneuvering the steering wheel) with each upper limb separately.

Few people outside of the motor carrier industry fully appreciate the mental and physical demands placed on commercial drivers. Medical examiners should not apply automobile driving experience to evaluate fitness of commercial driver applicants.

The physical demands of commercial driving and related tasks vary considerably with type of vehicles and duties involved. To effectively match job demands with an applicant's abilities to meet these demands, the physiatrist or orthopedic surgeon must know the type of vehicle to be driven, the job demands, and environment involved. For their own, as well as the safety of others, drivers minimally must have adequate:

A. Strength - of the skeletal muscles to turn large diameter steering wheels (20-24 inches) rapidly and maintain a grip on them when confronted with tire failures and/or striking potholes or obstructions on the roadway.
B. Mobility - of the joints to reach various controls that must be pushed, pulled, or twisted; and to climb, bend, crawl, lift, twist, and turn to position for visual inspection; and to perform various related other associated tasks such as coupling and uncoupling trailers and vehicle inspections.
C. Stability - of joints and of the torso to maintain alert driving postures to smoothly modulate foot and hand controls, to climb into and out of the vehicle cab and cargo compartments.
D. Power Grasp and Prehension - of hands and fingers to control the steering wheel, operate the transmission (gear shift lever), air brake controls, and various other tasks such as operating light switches, directional signals, and horns.

PART II

THIS PART TO BE COMPLETED BY MOTOR CARRIER AND/OR DRIVER Modification to the task statements may be made if necessary.

The following is a universal job task description, **your attention is directed to those boxes that have been checked as pertinent to this particular driver.**

VEHICLE TYPE

☐ **Straight Truck**	☐ **Motor Home**	☐ **Tractor-Trailer**	☐ **Passenger Vehicle**
May have up to 5 axles, utilizing van, flatbed, tank or dump bodies. ☐ A. Over 10,001 Lbs. ☐ B. Combination Straight Truck with Trailer over 10,001 Lbs. ☐ C. Less than 10,001 Lbs. & Placarded Hazardous Materials	Gross Vehicle Weight Rating (GVWR) of 10,001 Lbs. or more	Comprised of a power unit (tractor) and one or more trailers.	List the Seating Capacity _____ **Type:** ☐ Motor Coach ☐ Bus ☐ Van

☐ i. Short-relay drives 4-5 hours to a turnaround point, exchanges trucks and drives back to starting point.

☐ ii. Long-relay drives 8-10 hours, sleeps for 8 hours and returns to starting point.

☐ iii. Straight-through to destination, including coast to coast operations, and typically is away from home for nights at a time.

☐ iv. Sleeper-team drives constantly for 4 hours followed by 4 hours in the bunk while co-driver drives and typically is away from home nights at a time.

☐ v. Local deliveries, often with frequent stops.

☐ vi. Driver may spend hours climbing in and out of truck to load and unload cargo.

ENVIRONMENTAL FACTORS

Drivers may be subject to:

☐ a. Abrupt duty hour changes,

☐ b. Sleep deprivation,

☐ c. Unbalanced work/rest cycles,

☐ d. Temperature and weather extremes,

☐ e. Long trips without regular meals,

☐ f. Short notice to assignment of run,

☐ g. Tight delivery schedule,

☐ h. Delay en route,

☐ i. Others _____

PHYSICAL DEMAND

Moderate physical activity levels are associated with commercial vehicle driving. Perceptual skills are needed to monitor the driving situation for relevant information. Manipulation skills are needed to turn the steering wheel, applying brakes, shift the gears, etc. The demands imposed on a commercial driver's sensory organs and musculoskeletal systems are briefly discussed below.

☐ Gear Shifting: The movement of the gear shift lever(s) requires moderate strength, timely coordination, and complex manipulation skills of right upper and left lower extremity. This individual's vehicle will have a speed manual transmission.

☐ Vehicle equipped with semi-automatic transmission (manual shifting but no clutch).

☐ Vehicle equipped with a fully automatic transmission.

☐ Control of steering wheel requires strength, mobility, and power grip of upper extremities while maintaining stability of trunk.

☐ Operation of brake and accelerator pedal requires moderate strength, mobility, and coordinated movement in lower extremities.

☐ Various tasks during driving, such as: operating light switches, windshield wipers, directional signals, emergency lights, horn, etc.; requiring moderate strength, mobility, and manipulative skills of upper extremities.

☐ Backing and parking: requires good depth perception, strength, and coordinated manipulative skills.

☐ Vehicle inspection: driver must evaluate the mechanical condition of the various vehicular systems such as: tires, brakes, suspensions, engines, and cargo. Climbing, bending, kneeling, crawling, reaching, stretching, turning, twisting, are essential for proper vehicle inspection.

☐ Cargo handling and inspection: drivers may be required to handle cargo, climb up and down perpendicular ladders, and enter/exit the cab or cargo body many times a day.

☐ Coupling and uncoupling: tractor-trailer drivers may hook up one or more trailers, this requires strength and full range of motion to climb, balance turn, grip, and pull.

☐ Mounting snow chains on tires requires pulling/lifting motions in the range of 35-90 pounds.

☐ Changing tires requires a combination of pulling, pushing, lifting, and motions in the range of 100 to 175 pounds.

☐ Vehicle modification(s) made for this driver are: _____

_____

_____

Part III

THIS PART TO BE COMPLETED BY ORTHOPEDIC SURGEON OR PHYSIATRIST

Based upon this job task description (as indicated in Part II - A, B, and C) and your examination of this driver, please answer all questions below.

Our Motor Carrier Specialist will conduct skill performance evaluations in the intended vehicles to determine whether limb impaired or amputated drivers can demonstrate their ability to perform the necessary functions to operate a commercial motor vehicle safely. We are relying on your medical measurements and judgement for such information as asked below:

1. Please give a brief description of the applicant's medical condition for which a skill performance evaluation certificate is necessary.

_____

_____

_____

2. Does this driver have adequate MUSCLE STRENGTH to perform the tasks required?

   ☐ Yes

   ☐ No **(If no, please indicate each impaired extremity)**.

   Upper Extremity ☐ Right ☐ Left

   Lower Extremity ☐ Right ☐ Left

3. Does this driver have adequate MOBILITY of the extremities and trunk to perform the tasks required?

   ☐ Yes

   ☐ No **(If no, please indicate each impaired extremity and if applicable, trunk)**.

   Upper Extremity ☐ Right ☐ Left

   Lower Extremity ☐ Right ☐ Left

   ☐ Trunk

4. Does this driver have adequate JOINTS and TRUNK STABILITY to perform the tasks required?

   ☐ Yes

   ☐ No **(If no, please indicate each impaired extremity and if applicable, trunk)**.

   Upper Extremity ☐ Right ☐ Left

   Lower Extremity ☐ Right ☐ Left

   ☐ Trunk

5. If this driver has an impairment of the: ☐ hand or ☐ upper limb or had an amputation of the: ☐ hand (☐ partial or ☐ full) or ☐ upper limb:

   Does he/she have POWER GRIP and PREHENSION FUNCTION of the hand and fingers? [Power Grip and precision prehension further defined: the capability of holding, clutching, clasping, or seizing firmly the steering wheel and/or other vehicle equipment to effectively control the vehicle and perform normal and emergency vehicle operations [steering (potholes, tire failure (blowouts), etc.), operate gear shift levers, air brake controls, light switches, directional signals, horns].

   Right ☐ Yes ☐ No

   Left ☐ Yes ☐ No

   If no, do you recommend a surgical reconstruction to produce power grip and/or prehension?

   ☐ Yes ☐ No

6. If this driver has an ☐ UPPER or ☐ LOWER LIMB IMPAIRMENT (☐ Right ☐ Left) or has an UPPER or LOWER LIMB AMPUTATION (☐ Right ☐ Left)

   Does he/she have:

   a) The appropriate type of PROSTHESIS OR ORTHOTIC DEVICE?

      ☐ Yes ☐ No ☐ N/A

   b) The appropriate type of TERMINAL DEVICE?

      ☐ Yes ☐ No ☐ N/A

   c) If yes, does each prosthesis/orthotic fit satisfactorily?

      ☐ Yes ☐ No

   d) Is each prosthesis/orthotic in good operating condition?

      ☐ Yes ☐ No

   e) Is the applicant able to use each prosthetic/orthotic device proficiently?

      ☐ Yes ☐ No

   f) In case of a hand or upper limb amputation or impairment does the prosthetic/orthotic device aid the driver in the ability to demonstrate power grasp and precision prehension?

      ☐ Yes ☐ No

If no to any of above, what is your recommendation?

_____

_____

7. Please give a clinical description of the prosthetic or orthotic device, power source, etc.

_____

_____

_____

8. Does this driver have any other medical conditions, other than the physical disability indicated in Part III that will interfere with his/her ability to adequately perform the tasks required?

☐ No

☐ Yes - Explain: _____

_____

9. Is the physician familiar with the applicant's medical history:
   a.) Through actual treatment?

☐ Yes - How long? _____

☐ No - Explain: _____

b.) Through consultation with a physician who has treated the applicant?

☐ Yes - Physician's Name, Address, Phone: _____

_____

☐ No - Explain: _____

10. Does the applicant have the ability and willingness to follow any course of treatment prescribed, including the ability to self-monitor or manage the medical condition?

☐ Yes

☐ No - Explain: _____

_____

11. In your professional opinion, will the applicant's condition adversely affect his/her ability to operate a commercial motor vehicle safely?

☐ Yes

☐ No - Explain: _____

_____

MEDICAL EVALUATION SUMMARY - Part III
(To be completed by Orthopedic Surgeon or Physiatrist) (*Continued)*

12. In your professional opinion, will the applicant's condition likely remain stable over the lifetime of the driver-applicant?

☐ Yes

☐ No - Explain: _____

_____

_____

13. Please summarize your findings and evaluation of the applicant's physical condition.

_____

_____

Physiatrist's or Orthopedic Surgeon's

Name: _____ Date: _____
(Print or Type)

Address: _____

City: _____ State: _____ Zip: _____

Telephone No.: _____ Fax No.: _____

Specialist Type: Physiatrist _____ Orthopedic Surgeon: _____

Other: _____

Board Certified ☐ Yes ☐ No Board Eligible ☐ Yes ☐ No

Name and Address of Certifying Organization: _____

_____

_____
Physiatrist's or Orthopedic Surgeon's Signature

SPEC-B FORM

(Statement of Treating Physician, Required by RSMo 622.555)

MISSOURI DEPARTMENT OF TRANSPORTATION
MOTOR CARRIER SERVICES

STATEMENT OF TREATING PHYSICIAN, FOR SKILL PERFORMANCE EVALUATION (SPE) CERTIFICATE TO OPERATE INTRASTATE COMMERCIAL MOTOR VEHICLES

MAIL COMPLETED FORM TO:	ATTN: MEDICAL EXEMPTION PROGRAM MOTOR CARRIER SERVICES PO BOX 270 JEFFERSON CITY, MO 65102-0270	IF ASSISTANCE NEEDED, CALL: 573-522-4937 OR Toll Free at 866-831-6277 FAX 573-522-4260

SECTION 1. IDENTIFICATION OF DRIVER-APPLICANT (To be completed by driver applicant).

DRIVER-APPLICANT'S FULL NAME			
RESIDENCE ADDRESS			GENDER (Please check one box) ☐MALE ☐FEMALE
CITY	STATE	ZIP	DATE OF BIRTH
(AREA CODE) HOME TELEPHONE # ( )	(AREA CODE) WORK PHONE # (IF ANY) ( )	SOCIAL SECURITY #	
DRIVER'S LICENSE #	STATE WHICH ISSUED	DATE ISSUED	EXPIRATION DATE

SECTION 2. IDENTIFICATION OF TREATING PHYSICIAN

TREATING PHYSICIAN'S BUSINESS NAME		BOARD CERTIFIED ☐ YES ☐ NO
TREATING PHYSICIAN'S FULL NAME		BOARD ELIGIBLE ☐ YES ☐ NO
BUSINESS ADDRESS		
CITY	STATE	ZIP
(AREA CODE) OFFICE TELEPHONE # ( )	(AREA CODE) OFFICE FAX # ( )	PROFESSIONAL CERTIFICATION #
NAME OF CERTIFYING ORGANIZATION		PROFESSIONAL LICENSE #
ADDRESS OF CERTIFYING ORGANIZATION		
CITY	STATE	ZIP

SECTION 3. TO BE COMPLETED BY TREATING PHYSICIAN

A ☐	PLEASE GIVE A BRIEF DESCRIPTION OF THE APPLICANT'S MEDICAL CONDITION FOR WHICH A SKILL PERFORMANCE EVALUATION CERTIFICATE IS NECESSARY. ←CHECK BOX TO CONFIRM COMPLETION.
B ☐	IS THE PHYSICIAN FAMILIAR WITH THE APPLICANT'S MEDICAL HISTORY THROUGH ACTUAL TREATMENT? ←CHECK BOX TO CONFIRM COMPLETION.

☐ YES - HOW LONG?		☐ NO - EXPLAIN:

NOTE: IF MORE SPACE IS NEEDED FOR YOUR RESPONSE(S) THAN THE FORM PROVIDES, PLEASE ATTACH ADDITIONAL SHEETS.

SECTION 3. TO BE COMPLETED BY TREATING PHYSICIAN *(Continued)*

C ☐ IS THE TREATING PHYSICIAN FAMILIAR WITH THE APPLICANT'S MEDICAL HISTORY THROUGH CONSULTATION WITH ANOTHER PHYSICIAN WHO HAS TREATED THE APPLICANT?

☐ YES	PHYSICIAN'S NAME	BUSINESS ADDRESS		
CITY		STATE	ZIP	(AREA CODE) BUSINESS TELEPHONE # ( )

☐ NO - EXPLAIN:

D ☐ DOES THE APPLICANT HAVE THE ABILITY AND WILLINGNESS TO FOLLOW ANY COURSE OF TREATMENT PRESCRIBED, INCLUDING THE ABILITY TO SELF-MONITOR OR MANAGE THE MEDICAL CONDITION?

☐ YES ☐ NO - EXPLAIN:

E ☐ IN YOUR PROFESSIONAL OPINION, WILL THE APPLICANT'S CONDITION ADVERSELY AFFECT HIS/HER ABILITY TO OPERATE A COMMERCIAL MOTOR VEHICLE SAFELY?

☐ YES ☐ NO - EXPLAIN:

F ☐ IN YOUR PROFESSIONAL OPINION, WILL THE APPLICANT'S CONDITION LIKELY REMAIN STABLE OVER THE LIFETIME OF THE DRIVER-APPLICANT?

☐ YES ☐ NO - EXPLAIN:

SECTION 4. TREATING PHYSICIANS CERTIFICATION AND VERIFICATION

I FURTHER DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF MISSOURI AND THE UNITED STATES OF AMERICA THAT ALL THE INFORMATION STATED IN THIS APPLICATION, AND ALL ATTACHED INFORMATION ARE TRUE AND CORRECT.

TREATING PHYSICIAN'S NAME (Printed)	DATE SIGNED:
TREATING PHYSICIAN'S SIGNATURE	

NOTE: IF MORE SPACE IS NEEDED FOR YOUR RESPONSE(S) THAN THE FORM PROVIDES, PLEASE ATTACH ADDITIONAL SHEETS.

SPEC-C FORM (WAIVER OF PRIVACY)

MISSOURI DEPARTMENT OF TRANSPORTATION
MOTOR CARRIER SERVICES

WAIVER OF PRIVACY REGARDING PERSONAL HEALTH INFORMATION

ATTN: MEDICAL EXEMPTION PROGRAM MOTOR CARRIER SERVICES PO BOX 270 JEFFERSON CITY, MO 65102-0270	IF ASSISTANCE NEEDED, CALL: 573-522-4937 OR Toll Free at 866-831-6277 FAX 573-522-4260

THE UNDERSIGNED APPLICANT FOR A SKILL PERFORMANCE EVALUATION CERTIFICATE ACKNOWLEDGES THAT HE/SHE HAS READ AND UNDERSTOOD THE FOLLOWING WAIVER OF PRIVACY, AND HEREBY CONSENTS TO ALL PROVISIONS STATED BELOW.

Missouri law generally requires that all records possessed by state agencies shall be open to public inspection and copying. Laws governing the motor carrier transportation activities of the Missouri Highways and Transportation Commission (MHTC), and the Missouri Department of Transportation (MoDOT), also provide that documents filed on the record in formal proceedings of the commission or department shall be public records, and open to public inspection and copying. These laws govern all applications, and related materials and information, which are submitted to MoDOT Motor Carrier Services, which seek the issuance of Skill Performance Evaluation (SPE) Certificates.

By signing and submitting the application and related materials and information to MoDOT Motor Carrier Services, I, THE UNDERSIGNED APPLICANT, VOLUNTARILY WAIVE MY RIGHT TO PRIVACY with reference to these application materials and all related information. I authorize MHTC, MoDOT, their officers and personnel, to make all reasonable and necessary uses of the information submitted in connection with this application, whether submitted by me personally, by physicians, doctors, nurses, health care providers, or any other person. This waiver includes, but is not limited to, authorizing public disclosure of such information whenever, and to the extent that, MHTC or MoDOT considers such disclosure to be reasonable or necessary in furtherance of the administration of the Skill Performance Evaluation Certificate program. I understand and agree that this may, if required, include publication of one or more notices of the filing and determination of my application, which may describe my physical condition, impairment, health history, etc., and may invite public comments relating to my application and physical condition. I understand that any comments received may also be published.

I also agree that MHTC and MoDOT personnel may transmit any and all information to officials of any other Federal and State agencies, for purposes relating to the administration of this program, or similar programs administered by those governmental entities.

With reference to all information coming into the possession, custody or control of MHTC or MoDOT pursuant to this application, this waiver of privacy shall be continuing, including after the conclusion of the application proceedings.

Dated:_____ Applicant Signature:_____

The above form has been approved by the Director of Motor Carrier Services, for use in relation to the Skill Performance Evaluation (SPE) Certificate program administered by MoDOT Motor Carrier Services. (version 06/07/16)

HIPAA-COMPLIANT
AUTHORIZATION FOR RELEASE OF INFORMATION
PURSUANT TO 45 C.F.R. 164.508

Patient Name: _____ Date of Birth: _____

Provider/Covered Entity: (Organizations, individuals, or classes of persons requested to disclose patient information)

(To be completed by Motor Carrier Services:)

Name: _____

Address: _____

_____

Requestors: (To whom the provider/covered entity is requested to disclose patient information):

Missouri Highways and Transportation Commission, and/or
Missouri Department of Transportation, Motor Carrier Services Division.
ATTN: Medical Exemption Program—Motor Carrier Services
PO Box 270
Jefferson City, MO 65102-0270
TEL: (573) 522-9001; FAX: (573) 522-4260

Information Requested: The Patient identified above authorizes the disclosure of all protected medical information in any form (including oral, written and electronic) to the Requestors listed above, and Requestors' re-disclosure of the data and information to its agents, consultants, counsel, and whomever Requestors deems reasonable and necessary to further the administration of the Skill Performance Evaluation Certification program. Patient expressly requests that all covered entities under HIPAA identified above shall disclose full and complete protected health information concerning the Patient, relating to the time period beginning on _____ and ending on _____, inclusive. This includes, but is not limited to, the following:

- All medical records, including, but not limited to: inpatient & emergency room treatment; all clinical charts, reports, documents, correspondence, test results, statements, questionnaires/histories, examination reports, office and doctor's handwritten notes, and records received from other physicians or health care providers;
- All laboratory, histology, cystology, pathology, radiology, CT scan, MRI, echocardiogram reports;
- All radiology films;
- All pharmacy prescription records.

Purposes of Release: Release of this information is requested for the purposes of evaluating, reviewing, and monitoring the patient's qualifications to operate commercial motor vehicles safely, in connection with the patient's application for issuance of a Skill Performance Evaluation Certificate by the Missouri Department of Transportation, Motor Carrier Services Division.

This authorization is effective until the later of _____, or the date when my application for issuance of a Skill Performance Evaluation Certificate is finally determined, or (if the application is granted) the date when my SPE Certificate expires.

I understand that I may revoke this authorization at any time, by giving written notice to the Missouri Department of Transportation, Motor Carrier Services Division, at the address mentioned above. I understand that revocation is only effective after the written notice is received by MoDOT Motor Carrier Services Division, and that any use or disclosure of the information under this authorization, made before the revocation is effective, will not be affected by the revocation.

I understand that I am entitled to receive a copy of this authorization.

I understand that, after information is released under this authorization, it may be re-disclosed by the recipient, and if re-disclosed, the information will no longer be protected by federal or state privacy rules.

I understand that the covered entity to which this authorization is directed may not condition treatment, payment, enrollment, or eligibility benefits on whether or not I sign this authorization.

Any facsimile, copy or photocopy of the authorization authorizes the release of all records requested herein.

Signature of Patient: _____ **Date:** _____

In addition to the authorization and other provisions contained above, hereby incorporated by reference, I authorize the release of mental health records (includes psychological testing) to Requestors and re-disclosure of the data and information to their agents, counsel or whomever Requestors deems reasonable and necessary to further the administration of my Skill Performance Evaluation Certificate application. This includes any and all data, notes, records, reports and information protected by state and federal law.

Signature of Patient: _____ **Date:** _____

U.S. Department of Transportation
Federal Motor Carrier
Safety Administration

Medical Examination Report Form
(for Commercial Driver Medical Certification)

PRIVACY ACT STATEMENT: ***This statement is provided pursuant to the Privacy Act of 1974, 5 USC § 552a.***

MEDICAL RECORD #

_____

(or sticker)

AUTHORITY: Title 49, United States Code (USC), 49 USC 31133(a)(8) and 31149(c)(1)(E).

PURPOSE: To record results of a driver's physical examination, to determine qualification to operate a commercial motor vehicle (CMV), and to promote driver health in interstate commerce according to the requirements in 49 CFR 391.41-49. Providing this information is mandatory. If this information is not provided, the medical examiner will not be able to determine qualification to operate a CMV in interstate commerce according to the requirements in 49 CFR 391.41-49. To record results of a driver's physical examination and to determine qualification to operate a CMV in intrastate commerce when the driver is required by a State to be examined by a medical examiner listed on the National Registry of Certified Medical Examiners in accordance with the provisions of 49 CFR 391.41-49 and any variances from the physical qualification standards adopted by such State.

Medical examiners are required to complete the Medical Examination Report Form for every driver physical examination performed in accordance with 49 CFR 391.41. Each original (paper or electronic) completed Medical Examination Report Form must be retained on file at the office of the medical examiner for at least 3 years from the date of examination. The medical examiner must make all records and information in these files available to an authorized representative of FMCSA or an authorized Federal, State, or local enforcement agency representative, within 48 hours after the request is made [49 CFR 391.43(i)].

ROUTINE USES: The information is used for the purpose set forth above and may be forwarded to Federal, State, or local law enforcement agencies for their use. Medical Examination Report Forms collected by FMCSA will be stored in FMCSA's automated National Registry of Certified Medical Examiners System and will be used to monitor the performance of medical examiners listed on the National Registry.

In addition to those disclosures permitted under 5 USC 552a(b) of the Privacy Act of 1974, additional disclosures may be made in accordance with the U.S. Department of Transportation (DOT) Prefatory Statement of General Routine Uses published in the Federal Register on December 29, 2010 (75 FR 82132), under "Prefatory Statement of General Routine Uses" (available at http://www.dot.gov/privacy/privacyactnotices).

ACKNOWLEDGMENT: ***I understand the provisions of the Privacy Act of 1974 as related to me through the above-mentioned statement.***

Driver's Signature: _____ Date: _____

SECTION 1. Driver Information *(to be filled out by the driver)*

PERSONAL INFORMATION

Last Name: _____ First Name: _____ Middle Initial: _____ Date of Birth: _____ Age: ___

Street Address: _____ City: _____ State/Province: _____ Zip Code: _____

Driver's License Number: _____ Issuing State/Province: _____ Phone: _____ Gender: ◯ M ◯ F

E-mail *(optional)*: _____ CLP/CDL Applicant/Holder*: ◯ Yes ◯ No

Driver ID Verified By**: _____

Has your USDOT/FMCSA medical certificate ever been denied or issued for less than 2 years? ◯ Yes ◯ No ◯ Not Sure

*CLP/CDL Applicant/Holder: See instructions for definitions.

**Driver ID Verified By: Record what type of photo ID was used to verify the identity of the driver, e.g., CDL, driver's license, passport.

DRIVER HEALTH HISTORY

Have you ever had surgery? If "yes," please list and explain below. ◯ **Yes** ◯ **No** ◯ **Not Sure**

Are you currently taking medications *(prescription, over-the-counter, herbal remedies, diet supplements)*? If "yes," please describe below. ◯ **Yes** ◯ **No** ◯ **Not Sure**

(Attach additional sheets if necessary)

Last Name: _____ First Name: _____ Middle Initial: ____ DOB: _____ Exam Date: _____

DRIVER HEALTH HISTORY *(continued)*

Do you have or have you ever had:	Yes	No	Not Sure
1. Head/brain injuries or illnesses *(e.g., concussion)*	○	○	○
2. Seizures, epilepsy	○	○	○
3. Eye problems *(except glasses or contacts)*	○	○	○
4. Ear and/or hearing problems	○	○	○
5. Heart disease, heart attack, bypass, or other heart problems	○	○	○
6. Pacemaker, stents, implantable devices, or other heart procedures	○	○	○
7. High blood pressure	○	○	○
8. High cholesterol	○	○	○
9. Chronic (long-term) cough, shortness of breath, or other breathing problems	○	○	○
10. Lung disease *(e.g., asthma)*	○	○	○
11. Kidney problems, kidney stones, or pain/problems with urination	○	○	○
12. Stomach, liver, or digestive problems	○	○	○
13. Diabetes or blood sugar problems	○	○	○
Insulin used	○	○	○
14. Anxiety, depression, nervousness, other mental health problems	○	○	○
15. Fainting or passing out	○	○	○
16. Dizziness, headaches, numbness, tingling, or memory loss	○	○	○
17. Unexplained weight loss	○	○	○
18. Stroke, mini-stroke (TIA), paralysis, or weakness	○	○	○
19. Missing or limited use of arm, hand, finger, leg, foot, toe	○	○	○
20. Neck or back problems	○	○	○
21. Bone, muscle, joint, or nerve problems	○	○	○
22. Blood clots or bleeding problems	○	○	○
23. Cancer	○	○	○
24. Chronic (long-term) infection or other chronic diseases	○	○	○
25. Sleep disorders, pauses in breathing while asleep, daytime sleepiness, loud snoring	○	○	○
26. Have you ever had a sleep test *(e.g., sleep apnea)*?	○	○	○
27. Have you ever spent a night in the hospital?	○	○	○
28. Have you ever had a broken bone?	○	○	○
29. Have you ever used or do you now use tobacco?	○	○	○
30. Do you currently drink alcohol?	○	○	○
31. Have you used an illegal substance within the past two years?	○	○	○
32. Have you ever failed a drug test or been dependent on an illegal substance?	○	○	○

Other health condition(s) not described above: ○ **Yes** ○ **No** ○ **Not Sure**

Did you answer "yes" to any of questions 1-32? If so, please comment further on those health conditions below. ○ **Yes** ○ **No** ○ **Not Sure**

(Attach additional sheets if necessary)

CMV DRIVER'S SIGNATURE

I certify that the above information is accurate and complete. I understand that inaccurate, false or missing information may invalidate the examination and my Medical Examiner's Certificate, that submission of fraudulent or intentionally false information is a violation of 49 CFR 390.35, and that submission of fraudulent or intentionally false information may subject me to civil or criminal penalties under 49 CFR 390.37 and 49 CFR 386 Appendices A and B.

Driver's Signature: _____ Date: _____

SECTION 2. Examination Report *(to be filled out by the medical examiner)*

DRIVER HEALTH HISTORY REVIEW

Review and discuss pertinent driver answers and any available medical records. Comment on the driver's responses to the "health history" questions that may affect the driver's safe operation of a commercial motor vehicle (CMV).

(Attach additional sheets if necessary)

Last Name: _____ First Name: _____ Middle Initial: ____ DOB: _____ Exam Date: _____

TESTING

Pulse rate: _____ Pulse rhythm regular: ◯ Yes ◯ No Height: __ *feet* __ *inches* Weight: ____ *pounds*

Blood Pressure	Systolic	Diastolic
Sitting		
Second reading (optional)		

Urinalysis	Sp. Gr.	Protein	Blood	Sugar
Urinalysis is required. Numerical readings must be recorded.				

Other testing if indicated

Protein, blood, or sugar in the urine may be an indication for further testing to rule out any underlying medical problem.

Vision

Standard is at least 20/40 acuity (Snellen) in each eye with or without correction. At least 70° field of vision in horizontal meridian measured in each eye. The use of corrective lenses should be noted on the Medical Examiner's Certificate.

Acuity	Uncorrected	Corrected	Horizontal Field of Vision
Right Eye:	20/____	20/____	Right Eye: ____ degrees
Left Eye:	20/____	20/____	Left Eye: ____ degrees
Both Eyes:	20/____	20/____	

	Yes	**No**
Applicant can recognize and distinguish among traffic control signals and devices showing red, green, and amber colors	◯	◯
Monocular vision	◯	◯
Referred to ophthalmologist or optometrist?	◯	◯
Received documentation from ophthalmologist or optometrist?	◯	◯

Hearing

*Standard: Must first perceive whispered voice at not less than 5 feet **OR** average hearing loss of less than or equal to 40 dB, in better ear (with or without hearing aid).*

Check if hearing aid used for test: ◯ Right Ear ◯ Left Ear ◯ Neither

Whisper Test Results	Right Ear	Left Ear
Record distance *(in feet)* from driver at which a forced whispered voice can first be heard	_____	_____

OR

Audiometric Test Results

Right Ear			Left Ear		
500 Hz	1000 Hz	2000 Hz	500 Hz	1000 Hz	2000 Hz
_____	_____	_____	_____	_____	_____

Average (right): _____ Average (left): _____

PHYSICAL EXAMINATION

The presence of a certain condition may not necessarily disqualify a driver, particularly if the condition is controlled adequately, is not likely to worsen, or is readily amenable to treatment. Even if a condition does not disqualify a driver, the Medical Examiner may consider deferring the driver temporarily. Also, the driver should be advised to take the necessary steps to correct the condition as soon as possible, particularly if neglecting the condition could result in a more serious illness that might affect driving.

Check the body systems for abnormalities.

Body System	Normal	Abnormal	**Body System**	Normal	Abnormal
1. General	◯	◯	8. Abdomen	◯	◯
2. Skin	◯	◯	9. Genito-urinary system including hernias	◯	◯
3. Eyes	◯	◯	10. Back/Spine	◯	◯
4. Ears	◯	◯	11. Extremities/joints	◯	◯
5. Mouth/throat	◯	◯	12. Neurological system including reflexes	◯	◯
6. Cardiovascular	◯	◯	13. Gait	◯	◯
7. Lungs/chest	◯	◯	14. Vascular system	◯	◯

Discuss any abnormal answers in detail in the space below and indicate whether it would affect the driver's ability to operate a CMV. Enter applicable item number before each comment.

(Attach additional sheets if necessary)

Last Name: _____ First Name: _____ Middle Initial: ____ DOB: _____ Exam Date: _____

Please complete only one of the following (Federal or State) Medical Examiner Determination sections:

MEDICAL EXAMINER DETERMINATION (Federal)

Use this section for examinations performed in accordance with the Federal Motor Carrier Safety Regulations (49 CFR 391.41-391.49):

◯ Does not meet standards *(specify reason)*: _____

◯ Meets standards in 49 CFR 391.41; qualifies for 2-year certificate

◯ Meets standards, but periodic monitoring required *(specify reason)*: _____

Driver qualified for: ◯ 3 months ◯ 6 months ◯ 1 year ◯ other *(specify)*: _____

☐ Wearing corrective lenses ☐ Wearing hearing aid ☐ Accompanied by a waiver/exemption *(specify type)*: _____

☐ Accompanied by a Skill Performance Evaluation (SPE) Certificate ☐ Qualified by operation of 49 CFR 391.64 *(Federal)*

☐ Driving within an exempt intracity zone *(see 49 CFR 391.62) (Federal)*

◯ Determination pending *(specify reason)*: _____

☐ Return to medical exam office for follow-up on *(must be 45 days or less)*: _____

☐ Medical Examination Report amended *(specify reason)*: _____

(if amended) Medical Examiner's Signature: _____ Date: _____

◯ Incomplete examination *(specify reason)*: _____

If the driver meets the standards outlined in 49 CFR 391.41, then complete a Medical Examiner's Certificate as stated in 49 CFR 391.43(h), as appropriate.

I have performed this evaluation for certification. I have personally reviewed all available records and recorded information pertaining to this evaluation, and attest that to the best of my knowledge, I believe it to be true and correct.

Medical Examiner's Signature: _____

Medical Examiner's Name *(please print or type)*: _____

Medical Examiner's Address: _____ City: _____ State: _____ Zip Code: _____

Medical Examiner's Telephone Number: _____ Date Certificate Signed: _____

Medical Examiner's State License, Certificate, or Registration Number: _____ Issuing State: _____

☐ MD ☐ DO ☐ Physician Assistant ☐ Chiropractor ☐ Advanced Practice Nurse

☐ Other Practitioner *(specify)*: _____

National Registry Number: _____ Medical Examiner's Certificate Expiration Date: _____

Last Name: _____ First Name: _____ Middle Initial: ____ DOB: _____ Exam Date: _____

MEDICAL EXAMINER DETERMINATION (State)

Use this section for examinations performed in accordance with the Federal Motor Carrier Safety Regulations (49 CFR 391.41-391.49) with any applicable State variances (which will only be valid for intrastate operations):

◯ Does not meet standards in 49 CFR 391.41 with any applicable State variances *(specify reason)*: _____

◯ Meets standards in 49 CFR 391.41 with any applicable State variances

◯ Meets standards, but periodic monitoring required *(specify reason)*: _____

Driver qualified for: ◯ 3 months ◯ 6 months ◯ 1 year ◯ other *(specify)*: _____

☐ Wearing corrective lenses ☐ Wearing hearing aid ☐ Accompanied by a waiver/exemption *(specify type)*: _____

☐ Accompanied by a Skill Performance Evaluation (SPE) Certificate ☐ Grandfathered from State requirements *(State)*

If the driver meets the standards outlined in 49 CFR 391.41, with applicable State variances, then complete a Medical Examiner's Certificate, as appropriate.

I have performed this evaluation for certification. I have personally reviewed all available records and recorded information pertaining to this evaluation, and attest that to the best of my knowledge, I believe it to be true and correct.

Medical Examiner's Signature: _____

Medical Examiner's Name *(please print or type)*: _____

Medical Examiner's Address: _____ City: _____ State: _____ Zip Code: _____

Medical Examiner's Telephone Number: _____ Date Certificate Signed: _____

Medical Examiner's State License, Certificate, or Registration Number: _____ Issuing State: _____

☐ MD ☐ DO ☐ Physician Assistant ☐ Chiropractor ☐ Advanced Practice Nurse

☐ Other Practitioner *(specify)*: _____

National Registry Number: _____ Medical Examiner's Certificate Expiration Date: _____

Instructions for Completing the Medical Examination Report Form (MCSA-5875)

I. Step-By-Step Instructions

Driver:

Privacy Act Statement - Please read, sign and date the Statement acknowledging that you understand the provisions of the Privacy Act of 1974 as written.

Section 1: Driver information

- **Personal Information**: Please complete this section using your name as written on your driver's license, your current address and phone number, your date of birth, age, gender, driver's license number and issuing state.
    - **CLP/CDL Applicant/Holder**: Check "yes" if you are a commercial learner's permit (**CLP**) or commercial driver's license (**CDL**) holder, or are applying for a CLP or CDL. CDL means a license issued by a State or the District of Columbia which authorizes the individual to operate a class of a commercial motor vehicle (**CMV**). A CMV that requires a CDL is one that: (1) has a gross combination weight rating or gross combination weight of 26,001 pounds or more inclusive of a towed unit with a gross vehicle weight rating (**GVWR**) or gross vehicle weight (**GVW**) of more than 10,000 pounds; or (2) has a GVWR or GVW of 26,001 pounds or more; or (3) is designed to transport 16 or more passengers, including the driver; or (4) is used to transport either hazardous materials requiring hazardous materials placards on the vehicle or any quantity of a select agent or toxin.
    - **Driver ID Verified By**: The Medical Examiner/staff completes this item and notes the type of photo ID used to verify the driver's identity such as, commercial driver's license, driver's license, or passport, etc.
    - **Question: Has your USDOT/FMCSA medical certificate ever been denied or issued for less than two years?** Please check the correct box “yes” or “no” and if you aren't sure check the “not sure” box.
- **Driver Health History**:
    - **Have you ever had surgery:** Please check “yes” if you have ever had surgery and provide a written explanation of the details (type of surgery, date of surgery, etc.)
    - **Are you currently taking medications (prescription, over-the-counter, herbal remedies, diet supplements):** Please check “yes” if you are taking any diet supplements, herbal remedies, or prescription or over the counter medications. In the box below the question, indicate the name of the medication and the dosage.
    - **#1-32:** Please complete this section by checking the “yes” box to indicate that you have, or have ever had, the health condition listed or the “No” box if you have not. Check the “not sure” box if you are unsure.
    - **Other Health Conditions not described above**: If you have, or have had, any other health conditions not listed in the section above, check “Yes” and in the box provided and list those condition(s).
    - **Any yes answers to questions #1-32 above:** If you have answered “yes” to any of the questions in the Driver Health History section above, please explain your answers further in the box below the question. For example, if you answered “yes” to question #5 regarding heart disease, heart attack, bypass, or other heart problem, indicate which type of heart condition. If you checked “yes” to question #23 regarding cancer, indicate the type of cancer. Please add any information that will be helpful to the Medical Examiner.
- **CMV Driver Signature and Date:** Please read the certification statement, sign and date it, indicating that the information you provided in Section 1 is accurate and complete.

Medical Examiner:

Section 2: Examination Report

- **Driver Health History Review:** Review answers provided by the driver in the driver health history section and discuss any "yes" and "not sure" responses. In addition, be sure to compare the medication list to the health history responses ensuring that the medication list matches the medical conditions noted. Explore with the driver any answers that seem unclear. Record any information that the driver omitted. As the Medical Examiner conducting the driver's physical examination you are required to complete the entire medical examination even if you detect a medical condition that you consider disqualifying, such as deafness. Medical Examiners are expected to determine the driver's physical qualification for operating a commercial vehicle safely. Thus, if you find a disqualifying condition for which a driver may receive a Federal Motor Carrier Safety Administration medical exemption, please record that on the driver's Medical Examiner's Certificate, Form MCSA-5876, as well as on the Medical Examination Report Form, MCSA-5875.
- **Testing:**
  - **Pulse rate and rhythm, height, and weight:** record these as indicated on the form.
  - **Blood Pressure:** record the blood pressure (systolic and diastolic) of the driver being examined. A second reading is optional and should be recorded if found to be necessary.
  - **Urinalysis:** record the numerical readings for the specific gravity, protein, blood and sugar.
  - **Vision:** The current vision standard is provided on the form. When other than the Snellen chart is used, give test results in Snellen-comparable values. When recording distance vision, use 20 feet as normal. Record the vision acuity results and indicate if the driver can recognize and distinguish among traffic control signals and devices showing red, green, and amber colors; has monocular vision; has been referred to an ophthalmologist or optometrist; and if documentation has been received from an ophthalmologist or optometrist.
  - **Hearing:** The current hearing standard is provided on the form. Hearing can be tested using either a whisper test or audiometric test. Record the test results in the corresponding section for the test used.
- **Physical Examination:** Check the body systems for abnormalities and indicate normal or abnormal for each body system listed. Discuss any abnormal answers in detail in the space provided and indicate whether it would affect the driver's ability to safely operate a commercial motor vehicle.

In this next section, you will be completing either the Federal or State determination, not both.

- **Medical Examiner Determination (Federal):** Use this section for examinations performed in accordance with the FMCSRs (49 CFR 391.41-391.49). Complete the medical examiner determination section completely. When determining a driver's physical qualification, please note that English language proficiency (49 CFR part 391.11: General qualifications of drivers) is not factored into that determination.
  - **Does not meet standards:** Select this option when a driver is determined to be not qualified and provide an explanation of why the driver does not meet the standards in 49 CFR 391.41.
  - **Meets standards in 49 CFR 391.41; qualifies for 2-year certification:** Select this option when a driver is determined to be qualified and will be issued a 2-year Medical Examiner's Certificate.

- **Meets standards, but periodic monitoring is required:** Select this option when a driver is determined to be qualified but needs periodic monitoring and provide an explanation of why periodic monitoring is required. Select the corresponding time frame that the driver is qualified and if selecting other, specify the time frame.
  - **Determination that driver meets standards:** Select all categories that apply to the driver's certification (e.g., wearing corrective lenses, accompanied by a waiver/exemption, driving within an exempt intracity zone, etc.).
- **Determination pending:** Select this option when more information is needed to make a qualification decision and specify a date, on or before the 45 day expiration date, for the driver to return to the medical exam office for follow-up. This will allow for a delay of the qualification decision for as many as 45 days. If the disposition of the pending examination is not updated via the National Registry on or before the 45 day expiration date, FMCSA will notify the examining medical examiner and the driver in writing that the examination is no longer valid and that the driver is required to be re-examined.

- **MER amended:** A Medical Examination Report Form (MER), MCSA-5875, may only be amended while in determination pending status for situations where new information (e.g., test results, etc.) has been received or there has been a change in the driver's medical status since the initial examination, but prior to a final qualification determination. Select this option when a Medical Examination Report Form, MCSA-5875, is being amended; provide the reason for the amendment, sign and date. In addition, initial and date any changes made on the Medical Examination Report Form, MCSA-5875. A Medical Examination Report Form, MCSA-5875, cannot be amended after an examination has been in determination pending status for more than 45 days or after a final qualification determination has been made. The driver is required to obtain a new physical examination and a new Medical Examination Report Form, MCSA-5875, should be completed.

- **Incomplete examination:** Select this when the physical examination is not completed for any reason (e.g., driver decides they do not want to continue with the examination and leaves) other than situations outlined under determination pending.
- **Medical Examiner information, signature and date:** Provide your name, address, phone number, occupation, license, certificate, or registration number and issuing state, national registry number, Medical Examiner's Certificate expiration date, signature and date.

- **Medical Examiner Determination (State):** Use this section for examinations performed in accordance with the FMCSRs (49 CFR 391.41-391.49) with any applicable State variances (which will only be valid for intrastate operations). Complete the medical examiner determination section completely.
  - **Does not meet standards in 49 CFR 391.41 with any applicable State variances:** Select this option when a driver is determined to be not qualified and provide an explanation of why the driver does not meet the standards in 49 CFR 391.41 with any applicable State variances.
  - **Meets standards in 49 CFR 391.41 with any applicable State variances:** Select this option when a driver is determined to be qualified and will be issued a 2-year Medical Examiner's Certificate.
  - **Meets standards, but periodic monitoring is required:** Select this option when a driver is determined to be qualified but needs periodic monitoring and provide an explanation of why periodic monitoring is required. Select the corresponding time frame that the driver is qualified and if selecting other, specify the time frame.
    - **Determination that driver meets standards:** Select all categories that apply to the driver's certification (e.g., wearing corrective lenses, accompanied by a waiver/exemption, etc.).

- **Medical Examiner information, signature and date:** Provide your name, address, phone number, occupation, license, certificate, or registration number and issuing state, national registry number, Medical Examiner's Certificate expiration date, signature and date.

II. If updating an existing exam, you must resubmit the new exam results, via the Medical Examination Results Form, MCSA-5850, to the National Registry, and the most recent dated exam will take precedence.

III. To obtain additional information regarding this form go to the Medical Program's page on the Federal Motor Carrier Safety Administration's website at http://www.fmcsa.dot.gov/regulations/medical.

U.S. Department of Transportation
Federal Motor Carrier
Safety Administration

Medical Examiner's Certificate

(for Commercial Driver Medical Certification)

I certify that I have examined **Last Name:** _____ **First Name:** _____ in accordance with *(please check only one)*:

◯ the Federal Motor Carrier Safety Regulations (49 CFR 391.41-391.49) and, with knowledge of the driving duties, I find this person is qualified, and, if applicable, only when *(check all that apply)* ***OR***

◯ the Federal Motor Carrier Safety Regulations (49 CFR 391.41-391.49) with any applicable State variances (which will only be valid for intrastate operations), and, with knowledge of the driving duties, I find this person is qualified, and, if applicable, only when *(check all that apply)*:

- ☐ Wearing corrective lenses
- ☐ Wearing hearing aid
- ☐ Accompanied by a _____ waiver/exemption
- ☐ Accompanied by a Skill Performance Evaluation (SPE) Certificate
- ☐ Driving within an exempt intracity zone (49 CFR 391.62) *(Federal)*
- ☐ Qualified by operation of 49 CFR 391.64 *(Federal)*
- ☐ Grandfathered from State requirements *(State)*

The information I have provided regarding this physical examination is true and complete. A complete Medical Examination Report Form, MCSA-5875, with any attachments embodies my findings completely and correctly, and is on file in my office.

Medical Examiner's Certificate Expiration Date

Medical Examiner's Signature

Medical Examiner's Telephone Number

Date Certificate Signed

Medical Examiner's Name ***(please print or type)***

◯ MD ◯ Physician Assistant ◯ Advanced Practice Nurse
◯ DO ◯ Chiropractor ◯ Other Practitioner *(specify)* _____

Medical Examiner's State License, Certificate, or Registration Number

Issuing State

National Registry Number

Driver's Signature

Driver's License Number

Issuing State/Province

Driver's Address

Street Address: _____ City: _____ State/Province: _____ Zip Code: _____

CLP/CDL Applicant/Holder

◯ Yes ◯ No

DRIVER'S ROAD TEST EXAMINATION

Driver's Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Cell: _____

The motor carrier shall give the road test or a person designated by it. However, another person must give a driver who is a motor carrier the test. A person who is competent to evaluate and determine whether the person who takes the test has demonstrated that he or she is capable of operating the vehicle and associated equipment that the motor carrier intends to assign shall give the test.

Rating of Performance

_____ The pre-trip inspection (As required by Sec. 392.7)

_____ Coupling and uncoupling of combination units, if the equipment he or she may drive includes combination units.

_____ Placing the equipment in operation.

_____ Use of vehicle's controls and emergency equipment.

_____ Operating the vehicle in traffic and while passing other vehicles.

_____ Turning the vehicle.

_____ Braking, and slowing the vehicle by means other than braking.

_____ Backing and parking the vehicle.

_____ Other, Explain: _____

_____

Type of equipment used in giving test: _____

_____

Examiner's Signature: _____

Date: _____

RECORD OF ROAD TEST

Instructions to Evaluator: Check ( ) items which the driver performs satisfactorily, use "X" where performance is unsatisfactory. Any item not evaluated, leave blank.

Driver's Name _____ **Home Address** _____

Social Security No. _____ **License No.** _____ **State** _____ **Class** _____

Equipment Driven: Truck Tractor _____ **Trailer(s)** _____
(Make & Model) **(Body Type & Length of Each)**

Length of Test _____ **Mi. From/In** _____ **To** _____

Start Time _____ **Finish Time** _____ **Weather Conditions** _____

PART 1 - PRE-TRIP INSPECTION AND EMERGENCY EQUIPMENT

Checks general condition approaching unit _____

Checks fuel, oil. Water and for excessive oil on engine _____

Checks around unit - Tires, lights, trailer hook-up, brake and light line, doors and inspects for body damage _____

Tests steering, brake action, tractor protection valve, and parking brake _____

Checks horn, windshield wipers, mirrors, emergency equipment; reflectors, flares, fuses, tire chains (if necessary), fire equipment _____

Checks instruments for normal readings _____

Checks dashboard warning lights for proper functioning _____

Cleans windshield, windows, mirrors, lights and reflectors _____

Reviews and signs previous report _____

PART 2 - COUPLING AND UNCOUPLING

Connects glad hands to trailer to apply trailer brakes before coupling _____

Connects glad hands and light line properly _____

Couples without difficulty _____

Raises landing gear fully after coupling _____

Visually checks king pin assembly to be certain of proper coupling _____

Checks coupling by applying hand valve or tractor-pro tection valve (trailer air supply valve) and gently applying pressure by trying to pull away from trailer _____

Assures himself that surface will support trailer before uncoupling _____

PART 3 - PLACING VEHICLE IN MOTION AND USE OF CONTROLS

A. MOTOR
- Places transmission in neutral before starting engine _____
- Starts engine without difficulty _____
- Checks instruments at regular intervals _____
- Maintains proper engine rpm while driving _____

B. BRAKES
- Knows proper use of and checks tractor-protec tion valve (trailer air supply valve) _____
- Tests service brakes _____
- Builds full air pressure before moving _____

C. CLUTCH AND TRANSMISSION
- Starts unit moving smoothly _____
- Uses clutch properly _____

D. LIGHTS (if tested at night)
- Adjusts speed for range of headlights _____
- Dims lights when approaching another vehicle or following other traffic _____

PART 4 - BACKING AND PARKING

A. BACKING
- Gets out and checks area before backing _____
- Understands and utilizes mirrors properly _____
- Signals when backing (if appropriate) _____
- Avoids backing from blind side _____

B. PARKING (CITY)
- Parks without hitting any other vehicles or station ary objects _____
- Parks correct distance from curb _____
- Secures unit properly - sets parking brake, trans mission in correct gear, shuts off engine, blocks wheels (when necessary) _____
- Carefully enters traffic from parked position _____

C. PARKING (ROAD)
- Parks off pavement _____
- Secures unit properly _____
- Uses emergency warning signal or devices when necessary _____

PART 5 - SLOWING AND STOPPING

Uses clutch and gears properly _____

Gears down properly before descending hills _____

Starts without rolling back _____

Tests brakes before descending grades _____

Uses brakes properly on grades _____

Makes proper use of mirrors _____

Plans stop far enough in advance to avoid hard braking _____

Stops clear of cf crosswalks _____

PART 6 - OPERATING IN TRAFFIC, PASSING AND TURNING

A. TURNING
- Signals intention to turn well in advance _____
- Gets into proper lane well in advance of turn _____
- Checks traffic conditions and turns only when intersction is clear _____
- Restricts traffic from passing on right when perparing to complete right hand turn _____
- Completes turn promptly and safely and does not impede other traffic _____

B. TRAFFIC SIGNS AND SIGNALS
- Plans stop in advance and adjusts speed correctly _____
- Obeys all traffic signals _____
- Comes to a complete stop at all stop signs _____

C. INTERSECTIONS
- Yields right of way _____
- Checks for cross traffic regardless of traffic controls _____
- Enters all intersections prepared to stop if necessary _____

D. GRADE CROSSINGS
- Stops at a minimum 15 feet but not more than 50 feet before crossing if stop is necessary _____
- Selects proper gear and does not shift gears while crossing _____
- Knows and understands Federal and State rules governing grade crossings _____

E. PASSING
- Allows sufficient space ahead for passing _____
- Passes only in safe locations _____
- Signals changing lanes before and after passing _____
- Warns driver ahead of his intention to pass _____
- Passes with sufficient speed differential to minimize obstructing traffic _____
- Returns to right lane promptly but only when safe to do so _____

F. SPEED
- Observes speed limits _____
- Drives at speed consistent with ability _____
- Adjusts speed properly to road, weather and traffic conditions _____
- Slows down in advance of curves, danger zones and intersections _____
- Maintains constant speed where possible _____

G. COURTESY AND SAFETY
- Yields right of way _____
- Consistently strives to drive in safe manner _____
- Allows faster traffic to pass _____
- Uses horn only when necessary _____

PART 7 - MISCELLANEOUS

A. GENERAL DRIVING ABILITY AND HABITS
- Consistently alert and attentive _____
- Consistently is aware of changing traffic conditions _____
- anticipates problems _____
- Performs routine functions without taking eyes from road _____
- Checks instruments regularly while driving _____
- Personal appearance is professional _____
- Remains calm under pressure _____

B. USE OF SPECIAL EQUIPMENT (SPECIFY)

_____ _____

_____ _____

_____ _____

_____ _____

_____ _____

_____ _____

REMARKS:

_____

_____

_____

GENERAL PERFORMANCE: Satisfactory ☐ Needs Training ☐ Explain: _____

_____

QUALIFIED FOR: Straight Truck ☐ Tractor-Semitrailer ☐ Twin Trailers ☐ Other Combination ☐

Special Equipment _____
(SPECIFY)

_____ Date _____
SIGNATURE OF EXAMINER

(version 06/07/16)

CERTIFICATION OF ROAD TEST

Driver's Name _____

_____ _____ _____ _____ _____
(Social Security Number) (Operators or Chauffeurs License Number) (State)

Type of Power Unit _____ Type of Trailer(s) _____

If passenger carrier, type of bus _____

This is to certify that the above named driver was given a road test under my supervision on

_____, 20_____ consisting of approximately _____

miles of driving.

It is my considered opinion that this driver possesses sufficient driving skill to operate safely the type of commercial motor vehicle listed above.

_____ _____
(Signature of Examiner) (Title)

_____
(Organization and Address of Examiner)

APPLICATION FOR EMPLOYMENT

COMPANY _____ STREET ADDRESS _____

CITY, STATE AND ZIP CODE _____

NAME _____
(FIRST) (MIDDLE) (Maiden Name, if any) (LAST)

ADDRESS _____ HOW LONG? _____
(STREET) (CITY) (STATE & ZIP CODE)

DATE OF BIRTH _____ SOCIAL SECURITY NO. _____

TELEPHONE NUMBER _____ E-MAIL ADDRESS _____

ADDRESS FOR PAST THREE YEARS

_____ HOW LONG? _____
(STREET) (CITY) (STATE & ZIP CODE)

_____ HOW LONG? _____
(STREET) (CITY) (STATE & ZIP CODE)

(ATTACH SHEET IF MORE SPACE IS NEEDED)

EXPERIENCE AND QUALIFICATIONS - DRIVER

	STATE	LICENSE NO.	TYPE	EXPIRATION DATE
DRIVER LICENSES				

DRIVING EXPERIENCE

CLASS OF EQUIPMENT	TYPE OF EQUIPMENT (VAN, TANK, FLAT, ETC.)	DATES FROM TO	APPROX. NO. OF MILES (TOTAL)
STRAIGHT TRUCK			
TRACTOR AND SEMI-TRAILER			
TRACTOR - TWO TRAILERS			
OTHER			

ACCIDENT RECORD FOR PAST 3 YEARS OR MORE (ATTACH SHEET IF MOR SPACE IS NEEDED)

DATES	NATURE OF ACCIDENT (HEAD-ON, REAR-END, UPSET, ETC.)	FATALITIES	INJURIES
LAST ACCIDENT			
NEXT PREVIOUS			
NEXT PREVIOUS			

TRAFFIC CONVICTIONS AND FORFEITURES FOR THE PAST 3 YEARS (OTHER THAN PARKING VIOLATIONS)

LOCATION	DATE	CHARGE	PENALTY

(ATTACH SHEET IF MORE SPACE IS NEEDED)

A. Have you ever been denied a license, permit or privilege to operate a motor vehicle? YES _____ NO _____

B. Has any license, permit or privilege ever been suspended or revoked? YES _____ NO _____

(IF THE ANSWER TO EITHER A OR B IS YES, ATTACH STATEMENT GIVING DETAILS)

EMPLOYMENT RECORD (Attach Sheet If More Space Is Needed)

NOTE: DOT requires that employment for at least 3 years and/or commercial driving experience for the past 10 years be shown.

LAST EMPLOYER: NAME _____

ADDRESS _____

POSITION HELD _____ FROM _____ TO _____SALARY _____

REASONS FOR LEAVING _____

SECOND LAST EMPLOYER: NAME _____

ADDRESS _____

POSITION HELD _____ FROM _____ TO _____SALARY _____

REASONS FOR LEAVING _____

THIRD LAST EMPLOYER: NAME _____

ADDRESS _____

POSITION HELD _____ FROM _____ TO _____SALARY _____

REASONS FOR LEAVING _____

TO BE READ AND SIGNED BY APPLICANT

This certifies that I completed this application, and that all entries on it and information in it are true and complete to the best of my knowledge.

_____ _____

DATE APPLICANT'S SIGNATURE

Note: A motor carrier may require an applicant to provide information in addition to the information required by the Federal Motor Carrier Safety Regulations.

(version 06/07/16)